

AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT

Budget summary

R million	2024/25				2025/26	2026/27
	Current payments	Transfers and subsidies	Payments for capital assets	Total	Total	Total
MTEF allocation						
Administration	2 685.2	1.8	27.7	2 714.7	2 939.7	3 066.8
Agricultural Production, Biosecurity and Natural Resources Management	1 084.4	1 171.8	19.4	2 275.6	2 485.7	2 555.5
Food Security, Land Reform and Restitution	2 642.3	6 235.7	519.4	9 397.5	9 365.4	9 803.2
Rural Development	738.6	35.5	5.7	779.8	918.7	960.3
Economic Development, Trade and Marketing	648.3	137.3	6.0	791.7	881.3	923.8
Land Administration	695.2	45.7	7.9	748.8	780.4	813.3
Total expenditure estimates	8 494.0	7 627.9	586.2	16 708.2	17 371.1	18 123.0
Executive authority	Minister of Agriculture, Land Reform and Rural Development					
Accounting officer	Director-General of Agriculture, Land Reform and Rural Development					
Website	www.dalrrd.gov.za					

The Estimates of National Expenditure is available at www.treasury.gov.za. Additional tables in Excel format can be found at www.treasury.gov.za and www.vulekamali.gov.za.

Vote purpose

Provide equitable access to land, integrated rural development, sustainable agriculture and food security for all.

Mandate

The Department of Agriculture, Land Reform and Rural Development is mandated to regulate agricultural production while creating opportunities for comprehensive farmer development. The department further fosters the development of agricultural value chains, and monitors the impact of legislation and policies on the performance of the entire sector. The department's legislative mandate is derived through the following key pieces of legislation, which broadly deal with regulating production development and support services:

- the Conservation of Agricultural Resources Act (1983), which makes provision for control over the use of the country's natural agricultural resources to conserve soil, water sources and vegetation
- the Agricultural Product Standards Act (1990), which makes provision for control over the sale and export of certain agricultural products, and the sale of some imported agricultural products
- the Provision of Land and Assistance Act (1993), which makes provision for the designation of certain land, the regulation of the subdivision of such land and the settlement of people on it. It also provides for the acquisition, maintenance, planning, development, improvement and disposal of property, and the provision of financial assistance for land reform purposes
- the Restitution of Land Rights Act (1994), which makes provision for the restitution of land rights to people or communities dispossessed of such rights after 19 June 1913 because of racially discriminatory laws or practices. To administer this task, the act established a Commission on the Restitution of Land Rights and a Land Claims Court
- the Land Reform (Labour Tenants) Act (1996), which makes provision for security of tenure for labour tenants and people occupying or using land as a result of their association with labour tenants. It also makes provision for labour tenants to acquire land and land rights
- the Spatial Planning and Land Use Management Act (2013), which seeks to enable the transformation of South Africa's settlement patterns by adopting an innovative approach to spatial planning and land use management.

Selected performance indicators

Table 29.1 Performance indicators by programme and related priority

Indicator	Programme	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of plant pest risk surveillances conducted per year	Agricultural Production, Biosecurity and Natural Resources Management		3	3	3	3	3	3	3
Number of animal disease risk surveillances conducted per year	Agricultural Production, Biosecurity and Natural Resources Management	Priority 2: Economic transformation and job creation	3	3	3	3	3	3	3
Number of subsistence and smallholder producers supported per year	Food Security, Land Reform and Restitution		- ¹	- ¹	- ¹	120 000	60 000	60 000	60 000
Number of hectares allocated per year	Food Security, Land Reform and Restitution	Priority 5: Spatial integration, human settlements and local government	- ¹	- ¹	3 429	42 456	44 578	46 807	49 147
Number of land claims finalised per year	Food Security, Land Reform and Restitution		385	442	80	459	389	399	446
Number of infrastructure projects completed per year	Rural Development		22	76	197	83	62	75	75
Number of young people trained through the national rural youth service corps programme per year	Rural Development		1 926	1 679	1 079	4 500	1 611	1 500	1 500

1. No historical data available.

Expenditure overview

Over the medium term, the department will continue to focus on improving agricultural production and revitalising infrastructure, accelerating land reform and finalising land restitution claims, and increasing research and development capacity to improve agricultural outputs.

Transfers and subsidies account for an estimated 47.7 per cent (24.9 billion) of total expenditure over the MTEF period. These include transfers to provinces for conditional grants (the *comprehensive agricultural support programme grant*, the *land care programme grant* and the *Ilima/Letsema projects grant*), transfers to public entities, and land reform and restitution grants. Compensation of employees accounts for an estimated 24.8 per cent (12.9 billion) of total spending, increasing at an average annual rate of 2.1 per cent, from R4.2 billion in 2023/24 to R4.5 billion in 2026/27. Total expenditure is expected to increase at an average annual rate of 2.6 per cent, from 16.8 billion in 2023/24 to 18.1 billion in 2026/27.

An amount of R750 million over the medium term is reprioritised from the *Administration* programme, the *Agricultural Production, Biosecurity and Natural Resources Management* programme, the *Food Security, Land Reform and Restitution* programme, and the *Rural Development* programme to the presidential employment stimulus, which broadly aims to support livelihoods and employment, including in the agricultural sector.

Cabinet has approved reductions to the department's budget amounting to R4.3 billion over the MTEF period. This includes a R1.8 billion reduction in funding for the *restitution discretionary grant*, and a R387.5 million reduction in transfers to the agricultural land holding account. As a result, the number of land claims to be settled is expected to decrease from 459 in 2023/24 to 446 in 2026/27, while the number farmers supported through the land development support programme is expected to decrease from 66 in 2023/24 to 27 in 2026/27. To mitigate against the impact of these reductions on the department's performance, it will seek to contain costs on non-essential line items and reprioritise funds where necessary to meet contractual commitments.

Improving agricultural production and revitalising infrastructure

The department will continue to work on implementing the agro-processing master plan over the MTEF period. The plan has received buy-in from various constituents across the agricultural value chain, including the South African Grain Farmers Association, the Grain Farmer Development Association, the South African Sugar Association, the South African Pork Producers' Organisation, the South African Poultry Association, the National Emergent Red Meat Producers' Organisation, and the South African Mohair Growers' Association. The

operationalisation of the plan is expected to give rise to an investment-friendly environment for small, medium and micro enterprises, mainly those owned by black women, in agro-processing value chains.

In its efforts to improve rural employment, support industrialisation efforts by smallholder farmers and support economic development in rural areas, the department will continue to implement the agri-parks model, which includes creating farmer production support units, agri-hubs, irrigation schemes and other similar socioeconomic infrastructure. In line with the master plan, the model seeks to create capacity in agro-processing and industrialisation value chains for broad-based job creation and market access opportunities. As part of the agri-parks model, the department plans to coordinate 212 infrastructure projects at an estimated cost of R2 billion over the period ahead. This allocation is in the *Rural Infrastructure Development* subprogramme in the *Rural Development* programme.

An estimated R5.3 billion over the medium term is made available through the *comprehensive agricultural support programme grant* to fund activities aimed at improving agricultural production. The grant is funded through allocations to the *Food Security and Agrarian Reform* and *National Extension Support Services and Sector Capacity Development* subprogrammes in the *Food Security, Land Reform and Restitution* programme.

Accelerating land reform and finalising land restitution claims

Land reform programmes play a critical role in government's response to the triple challenges of inequality, poverty and unemployment. To support farmers and fast-track land reform, the department uses a blended finance model comprising grants and loans. The department funds the grant component and prospective applicants are expected to source funding for the loan component. To fulfil this responsibility, an amount of R1.3 billion is allocated over the MTEF period in the *Food Security and Agrarian Reform* subprogramme in the *Food Security, Land Reform and Restitution* programme. This programme is also allocated R2.8 billion over the MTEF period in the *Agricultural Land Holding Account* subprogramme to procure 102 025 ha of strategic land for redistribution. This forms part of the department's efforts to change land ownership patterns in the country through its land acquisition strategy. The department also plans to settle 1 234 land claims at a projected cost of R11 billion over the MTEF period. These funds are made available in the *Restitution* subprogramme in the *Food Security, Land Reform and Restitution* programme.

Increasing research and development capacity to improve agricultural outputs

Over the period ahead, the department plans to enhance capacity in research and development to improve market access and the safety and quality of agricultural products. This entails streamlining the policy and legislative framework in an effort to improve sanitary and phytosanitary activities related to biosecurity and associated animal diseases, plants pests and disease surveillance. These activities are, in turn, expected to improve market access through export certification and thereby foster agricultural economic growth. For this, R1 billion is allocated over the MTEF period in the *Inspection and Quarantine Services* subprogramme, *Plant Production and Health* subprogramme and *Animal Production and Health* subprogramme, all of which are in the *Agricultural Production, Biosecurity and Natural Resources Management* programme.

Expenditure trends and estimates

Table 29.2 Vote expenditure trends and estimates by programme and economic classification

Programmes											
1. Administration											
2. Agricultural Production, Biosecurity and Natural Resources Management											
3. Food Security, Land Reform and Restitution											
4. Rural Development											
5. Economic Development, Trade and Marketing											
6. Land Administration											
Programme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
R million	2020/21	2021/22	2022/23	2023/24	2020/21 - 2023/24		2024/25	2025/26	2026/27	2023/24 - 2026/27	
Programme 1	3 119.5	3 303.8	3 211.8	3 079.6	-0.4%	19.6%	2 714.7	2 939.7	3 066.8	-0.1%	17.1%
Programme 2	2 405.0	2 471.2	3 123.1	2 366.0	-0.5%	16.0%	2 275.6	2 485.7	2 555.5	2.6%	14.0%
Programme 3	6 354.5	8 609.9	8 709.8	9 022.4	12.4%	50.5%	9 397.5	9 365.4	9 803.2	2.8%	54.5%
Programme 4	715.1	919.6	579.5	812.4	4.3%	4.7%	779.8	918.7	960.3	5.7%	5.0%
Programme 5	538.0	804.5	834.0	806.2	14.4%	4.6%	791.7	881.3	923.8	4.6%	4.9%
Programme 6	976.9	651.0	647.5	671.3	-11.8%	4.6%	748.8	780.4	813.3	6.6%	4.4%
Subtotal	14 109.1	16 759.9	17 105.8	16 757.7	5.9%	100.0%	16 708.2	17 371.1	18 123.0	2.6%	100.0%
Total	14 109.1	16 759.9	17 105.8	16 757.7	5.9%	100.0%	16 708.2	17 371.1	18 123.0	2.6%	100.0%
Change to 2023 Budget estimate							(1 398.1)	(1 513.6)	(1 566.1)		
Economic classification											
Current payments	7 516.1	7 544.7	7 835.6	7 993.9	2.1%	47.7%	8 494.0	8 356.1	8 695.6	2.8%	48.6%
Compensation of employees	3 764.1	3 836.8	4 074.6	4 198.1	3.7%	24.5%	4 120.1	4 306.7	4 463.3	2.1%	24.8%
Goods and services ¹	3 744.5	3 708.0	3 761.0	3 795.8	0.5%	23.2%	4 374.0	4 049.3	4 232.3	3.7%	23.9%
<i>of which:</i>					0.0%	0.0%				0.0%	0.0%
Computer services	236.6	239.3	146.3	329.6	11.7%	1.5%	273.6	274.7	300.5	-3.0%	1.7%
Consultants: Business and advisory services	224.0	133.9	510.4	247.7	3.4%	1.7%	307.8	356.4	364.3	13.7%	1.9%
Infrastructure and planning services	0.7	1.6	1.9	147.1	482.0%	0.2%	543.9	658.1	677.4	66.4%	2.9%
Inventory: Farming supplies	358.3	992.8	776.9	382.4	2.2%	3.9%	1 154.8	481.6	511.6	10.2%	3.7%
Operating leases	528.3	469.6	216.2	664.7	8.0%	2.9%	667.5	701.0	729.2	3.1%	4.0%
Property payments	572.0	614.2	526.9	510.9	-3.7%	3.4%	225.4	337.9	354.5	-11.5%	2.1%
Interest and rent on land	7.6	0.0	0.0	0.0	-89.4%	0.0%	-	-	-	-100.0%	0.0%
Transfers and subsidies¹	5 679.0	7 464.2	7 312.7	8 033.4	12.3%	44.0%	7 627.9	8 441.4	8 816.6	3.1%	47.7%
Provinces and municipalities	1 866.4	2 459.9	2 605.9	2 312.0	7.4%	14.3%	2 373.7	2 633.7	2 705.7	5.4%	14.5%
Departmental agencies and accounts	2 231.3	2 428.8	1 971.7	2 146.2	-1.3%	13.6%	2 152.8	2 408.8	2 477.5	4.9%	13.3%
Foreign governments and international organisations	29.3	36.3	43.2	48.3	18.0%	0.2%	50.4	52.6	55.0	4.5%	0.3%
Public corporations and private enterprises	14.0	564.2	599.2	456.6	219.5%	2.5%	419.8	490.9	513.4	4.0%	2.7%
Non-profit institutions	4.0	4.1	4.3	8.3	27.4%	0.0%	8.5	8.7	9.1	3.1%	0.1%
Households	1 533.9	1 970.8	2 088.5	3 062.0	25.9%	13.4%	2 622.7	2 846.7	3 055.9	-0.1%	16.8%
Payments for capital assets	909.5	1 748.8	1 949.8	730.4	-7.0%	8.2%	586.2	573.6	610.7	-5.8%	3.6%
Buildings and other fixed structures	787.4	1 048.2	493.0	314.0	-26.4%	4.1%	153.4	123.9	130.5	-25.4%	1.0%
Machinery and equipment	93.8	84.1	153.6	116.9	7.6%	0.7%	80.3	83.1	86.8	-9.4%	0.5%
Biological assets	0.1	-	-	-	-100.0%	0.0%	-	-	-	0.0%	0.0%
Land and sub-soil assets	27.2	616.5	1 302.8	296.8	121.8%	3.5%	350.3	363.7	390.9	9.6%	2.0%
Software and other intangible assets	1.0	-	0.3	2.7	40.4%	0.0%	2.3	3.0	2.4	-3.0%	0.0%
Payments for financial assets	4.4	2.2	7.7	-	-100.0%	0.0%	-	-	-	0.0%	0.0%
Total	14 109.1	16 759.9	17 105.8	16 757.7	5.9%	100.0%	16 708.2	17 371.1	18 123.0	2.6%	100.0%

1. Tables with expenditure trends, annual budget, adjusted appropriation and audited outcome are available at www.treasury.gov.za and www.vulekamali.gov.za.

Transfers and subsidies expenditure trends and estimates

Table 29.3 Vote transfers and subsidies trends and estimates

R thousand	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
Households											
Social benefits											
Current	14 243	17 636	13 027	4 672	-31.0%	0.2%	1 400	1 412	1 478	-31.9%	-
Employee social benefits	14 243	17 636	13 027	4 672	-31.0%	0.2%	1 400	1 412	1 478	-31.9%	-
Other transfers to households											
Current	174 126	156 979	67 271	231 901	10.0%	2.2%	157 161	268 903	282 937	6.9%	2.9%
Claims against the state	27 577	2 208	1 329	-	-100.0%	0.1%	-	-	-	-	-
Avian flu	27 525	-	-	-	-100.0%	0.1%	-	-	-	-	-
Agricultural colleges	-	694	-	2 177	-	-	2 275	2 377	2 486	4.5%	-
Female Entrepreneur of the Year Awards	-	-	-	259	-	-	271	283	296	4.6%	-
Youth in Agriculture, Forestry and Fisheries Awards	-	-	-	259	-	-	271	283	296	4.6%	-
Grootfontein Agricultural Development Institute: Studies	1 783	1 821	-	-	-100.0%	-	-	-	-	-	-
Land reform grants: Land redistribution payments	-	59 052	567	142 558	-	0.7%	67 170	174 874	184 546	9.0%	1.7%
National Student Financial Aid Scheme	-	24 072	25 857	21 748	-	0.3%	22 190	23 184	24 279	3.7%	0.3%
National rural youth service corps	75 173	28 719	6 080	36 000	-21.8%	0.5%	35 522	37 115	38 798	2.5%	0.4%
Rural infrastructure development	(280)	-	-	-	-100.0%	-	-	-	-	-	-
Rural enterprise and industrial development	3	-	-	-	-100.0%	-	-	-	-	-	-
Bursaries for non-employees	42 345	40 413	33 438	28 900	-12.0%	0.5%	29 462	30 787	32 236	3.7%	0.4%
Capital	1 345 565	1 796 203	2 008 228	2 825 399	28.1%	28.0%	2 464 173	2 576 387	2 771 440	-0.6%	32.3%
Land reform grants: Land tenure payments	26	2 746	-	-	-100.0%	-	-	-	-	-	-
Restitution grants	1 345 539	1 793 457	2 008 228	2 825 399	28.1%	28.0%	2 464 173	2 576 387	2 771 440	-0.6%	32.3%
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	1 947 135	2 428 821	1 971 656	2 146 233	3.3%	29.8%	2 152 807	2 408 818	2 477 545	4.9%	27.9%
Communication	-	22	19	26	-	-	27	28	29	3.7%	-
Primary Agriculture Sector Education and Training Authority	1 308	1 394	1 459	1 575	6.4%	-	1 496	1 563	1 635	1.3%	-
Agricultural Research Council	965 949	1 282 753	1 189 320	1 191 811	7.3%	16.3%	1 081 450	1 237 200	1 252 250	1.7%	14.5%
Agricultural land holding account	448 040	937 986	596 760	734 942	17.9%	9.5%	855 674	946 248	989 600	10.4%	10.7%
KwaZulu-Natal Ingonyama Trust Board	22 192	23 517	24 391	23 781	2.3%	0.3%	21 867	22 847	23 893	0.2%	0.3%
Office of the Valuer-General	100 000	131 844	107 172	140 271	11.9%	1.7%	142 775	149 171	156 006	3.6%	1.8%
National Agricultural Marketing Council	47 422	47 305	48 535	49 771	1.6%	0.7%	45 765	47 816	50 006	0.2%	0.6%
Registration of deeds trading entity	358 033	-	-	1	-98.6%	1.3%	1	1	1	-	-
South African Geomatics Council	4 191	4 000	4 000	4 055	-1.1%	0.1%	3 752	3 944	4 125	0.6%	-
Capital	284 213	-	-	-	-100.0%	1.0%	-	-	-	-	-
Agricultural Research Council	284 213	-	-	-	-100.0%	1.0%	-	-	-	-	-
Provinces and municipalities											
Municipal bank accounts											
Current	177 885	224 629	311 518	146 010	-6.4%	3.0%	93 763	107 720	124 230	-5.2%	1.4%
Vehicle licences	827	1 135	830	1 070	9.0%	-	858	902	944	-4.1%	-
Municipal rates and taxes	13 018	7 017	-	6 922	-19.0%	0.1%	7 418	7 740	8 084	5.3%	0.1%
Rates and taxes	164 040	216 477	310 682	138 018	-5.6%	2.9%	85 487	99 078	115 202	-5.8%	1.3%
Fines and penalties	-	-	6	-	-	-	-	-	-	-	-
Provincial revenue funds											
Current	1 688 499	2 235 264	2 294 412	2 166 026	8.7%	29.4%	2 279 891	2 525 968	2 581 436	6.0%	29.0%
Land care programme grant	74 824	80 578	84 920	79 458	2.0%	1.1%	90 205	94 246	98 564	7.4%	1.1%
Comprehensive agricultural support programme grant: Infrastructure	976 233	1 157 169	1 201 632	1 116 242	4.6%	15.6%	1 319 119	1 313 194	1 313 099	5.6%	15.4%
Comprehensive agricultural support programme grant: Extension recovery planning services	189 531	310 350	304 102	302 827	16.9%	3.9%	322 950	337 418	352 877	5.2%	4.0%
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	24 928	90 041	93 480	82 521	49.0%	1.0%	99 274	103 721	108 473	9.5%	1.2%
Ilima/Letsema projects grant	422 983	597 126	610 278	584 978	11.4%	7.8%	448 343	677 389	708 423	6.6%	7.3%

Table 29.3 Vote transfers and subsidies trends and estimates (continued)

	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R thousand											
Foreign governments and international organisations											
Current	29 338	36 301	43 181	48 258	18.0%	0.6%	50 396	52 600	55 009	4.5%	0.6%
Obligations for foreign rates and taxes	5	–	–	–	-100.0%	–	–	–	–	–	–
Consultative Group on International Agricultural Research	–	10 510	68	10 506	–	0.1%	10 978	11 476	11 995	4.5%	0.1%
International Union for the Protection of New Varieties of Plants	1 031	19 437	911	898	-4.5%	0.1%	938	980	1 025	4.5%	–
Commonwealth Agricultural Bureau International	–	11	–	491	–	–	519	536	567	4.9%	–
International Commission of Agricultural Engineering	–	–	11	23	–	–	24	25	26	4.2%	–
Food and Agriculture Organisation of the United Nations	20 235	–	30 074	27 294	10.5%	0.3%	28 520	29 798	31 163	4.5%	0.4%
Foreign rates and taxes	180	147	160	497	40.3%	–	513	536	561	4.1%	–
International Cotton Advisory Council	–	891	607	418	–	–	437	457	478	4.6%	–
International Dairy Federation	50	50	50	49	-0.7%	–	51	53	55	3.9%	–
International Grains Council	250	–	217	324	9.0%	–	339	354	370	4.5%	–
International Seed Testing Association	212	189	184	216	0.6%	–	226	236	247	4.6%	–
International Organisation of Vine and Wine	1 204	1 124	1 194	1 178	-0.7%	–	1 231	1 286	1 345	4.5%	–
World Organisation for Animal Health	2 614	–	4 797	2 651	0.5%	–	2 770	2 894	3 027	4.5%	–
Organisation for Economic Cooperation and Development	651	1 332	1 279	442	-12.1%	–	462	483	505	4.5%	–
Open Geospatial Consortium	–	–	529	577	–	–	600	600	627	2.8%	–
Regional Centre for Mapping of Resources for Development	2 906	2 610	3 100	2 694	-2.5%	–	2 788	2 886	3 018	3.9%	–
Public corporations and private enterprises											
Other transfers to public corporations											
Current	14 000	564 193	589 905	456 554	219.5%	5.7%	419 804	490 851	513 398	4.0%	5.7%
Onderstepoort Biological Products	–	–	–	–	–	–	1	1	1	–	–
Land and Agricultural Development Bank of South Africa	14 000	564 193	589 905	456 554	219.5%	5.7%	419 803	490 850	513 397	4.0%	5.7%
Capital	–	–	–	1	–	–	1	1	1	–	–
Land Bank black producer commercialisation programme	–	–	–	1	–	–	1	1	1	–	–
Other transfers to private enterprises											
Current	–	1	9 257	1	–	–	1	1	1	–	–
Claims against the state	–	–	9 257	–	–	–	–	–	–	–	–
Red meat industry forum	–	1	–	1	–	–	1	1	1	–	–
Non-profit institutions											
Non-profit institutions											
Current	4 035	4 140	4 263	8 335	27.4%	0.1%	8 530	8 733	9 133	3.1%	0.1%
South African Council for Planners	4 035	4 140	4 263	8 335	27.4%	0.1%	8 530	8 733	9 133	3.1%	0.1%
Total	5 679 039	7 464 167	7 312 718	8 033 390	12.3%	100.0%	7 627 927	8 441 394	8 816 608	3.1%	100.0%

Personnel information

Table 29.4 Vote personnel numbers and cost by salary level and programme¹

Programmes																			
1. Administration																			
2. Agricultural Production, Biosecurity and Natural Resources Management																			
3. Food Security, Land Reform and Restitution																			
4. Rural Development																			
5. Economic Development, Trade and Marketing																			
6. Land Administration																			
Number of posts estimated for 31 March 2024		Number and cost ² of personnel posts filled/planned for on funded establishment														Average growth rate (%)	Average: Salary level/ Total (%)		
Number of funded posts	Number of posts additional to the establishment	Actual 2022/23			Revised estimate 2023/24			Medium-term expenditure estimate						2023/24 - 2026/27					
		Number	Cost	Unit cost	Number	Cost	Unit cost	2024/25		2025/26		2026/27							
Agriculture, Land Reform and Rural Development		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Salary level	7 474	638	6 887	4 074.6	0.6	6 840	4 198.1	0.6	6 246	4 120.1	0.7	6 162	4 306.7	0.7	6 003	4 463.3	0.7	-4.3%	100.0%
1 – 6	1 860	2	1 703	564.1	0.3	1 768	603.6	0.3	1 513	555.7	0.4	1 487	577.7	0.4	1 428	589.3	0.4	-6.9%	24.5%
7 – 10	3 453	19	3 124	1 716.6	0.5	3 090	1 764.5	0.6	2 830	1 724.6	0.6	2 793	1 804.9	0.6	2 719	1 861.7	0.7	-4.2%	45.3%
11 – 12	1 321	189	1 154	1 074.5	0.9	1 226	1 193.1	1.0	1 166	1 205.4	1.0	1 155	1 267.5	1.1	1 133	1 321.2	1.2	-2.6%	18.5%
13 – 16	416	7	329	465.4	1.4	661	589.6	0.9	642	584.7	0.9	632	604.4	1.0	629	636.3	1.0	-1.7%	10.1%
Other	424	421	577	254.0	0.4	95	47.2	0.5	95	49.7	0.5	95	52.2	0.5	95	54.9	0.6	0.0%	1.5%
Programme	7 474	638	6 887	4 074.6	0.6	6 840	4 198.1	0.6	6 246	4 120.1	0.7	6 162	4 306.7	0.7	6 003	4 463.3	0.7	-4.3%	100.0%
Programme 1	3 565	415	3 279	1 958.5	0.6	2 111	1 287.9	0.6	1 913	1 247.9	0.7	1 886	1 302.0	0.7	1 849	1 352.3	0.7	-4.3%	30.7%
Programme 2	1 568	157	1 438	838.5	0.6	1 315	707.2	0.5	1 305	747.9	0.6	1 278	779.5	0.6	1 258	809.8	0.6	-1.5%	20.4%
Programme 3	1 289	63	1 213	656.5	0.5	2 157	1 289.7	0.6	1 705	1 125.1	0.7	1 697	1 183.4	0.7	1 626	1 219.5	0.7	-9.0%	28.5%
Programme 4	71	2	63	46.7	0.7	180	143.9	0.8	196	159.1	0.8	191	165.7	0.9	186	172.0	0.9	1.1%	3.0%
Programme 5	187	–	173	134.3	0.8	329	253.0	0.8	361	284.3	0.8	356	296.5	0.8	347	307.9	0.9	1.7%	5.5%
Programme 6	794	1	721	440.1	0.6	748	516.5	0.7	766	555.7	0.7	753	579.6	0.8	737	601.9	0.8	-0.5%	11.9%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Departmental receipts

Table 29.5 Departmental receipts by economic classification

	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/ Total (%)
	2020/21	2021/22	2022/23					2023/24	2024/25	2025/26		
R thousand												
Departmental receipts	259 763	311 952	364 131	356 541	371 482	12.7%	100.0%	394 885	419 762	446 206	6.3%	100.0%
Sales of goods and services produced by department	228 818	277 520	299 999	324 393	324 393	12.3%	86.5%	344 829	366 553	389 645	6.3%	87.3%
Sales by market establishments	1 552	1 401	1 368	1 392	1 392	-3.6%	0.4%	1 478	1 572	1 670	6.3%	0.4%
of which:												
Dwellings	678	611	568	540	540	-7.3%	0.2%	573	609	647	6.2%	0.1%
Rental parking: Covered and open	269	262	263	299	299	3.6%	0.1%	318	338	359	6.3%	0.1%
Market establishment: Non-residential building	605	528	537	553	553	-3.0%	0.2%	587	625	664	6.3%	0.1%
Administrative fees	222 304	268 224	291 851	313 813	313 813	12.2%	83.8%	333 584	354 600	376 940	6.3%	84.5%
of which:												
Farm feeds registration	8 202	14 179	7 468	3 056	3 056	-28.0%	2.5%	3 249	3 454	3 672	6.3%	0.8%
Plant breeders' rights	3 914	3 593	9 577	3 888	3 888	-0.2%	1.6%	4 133	4 393	4 670	6.3%	1.0%
Stock remedy	2 751	1 138	767	3 640	3 640	9.8%	0.6%	3 869	4 113	4 372	6.3%	1.0%
Inspection fees: Statutory services	131 883	156 282	192 509	193 000	193 000	13.5%	51.5%	205 159	218 084	231 823	6.3%	52.0%
Other	60 937	76 841	65 699	96 837	96 837	16.7%	23.0%	102 938	109 423	116 317	6.3%	26.1%
Servitude rights	–	36	37	886	886	–	0.1%	942	1 001	1 064	6.3%	0.2%
Surveyor inspection fees	14 617	16 155	15 794	12 506	12 506	-5.1%	4.5%	13 294	14 132	15 022	6.3%	3.4%
Other sales	4 962	7 895	6 780	9 188	9 188	22.8%	2.2%	9 767	10 381	11 035	6.3%	2.5%
of which:												
Service rendered: Boarding services: (private)	893	2 482	1 725	2 406	2 406	39.1%	0.6%	2 558	2 719	2 890	6.3%	0.6%
Service rendered: Course fees	758	1 564	1 231	1 618	1 618	28.8%	0.4%	1 720	1 828	1 943	6.3%	0.4%
Laboratory services: Plant	103	84	25	–	–	-100.0%	–	–	–	–	–	–
Other	348	744	779	1 899	1 899	76.1%	0.3%	2 019	2 146	2 281	6.3%	0.5%
Services rendered: Commission on insurance and garnishee	1 882	1 867	1 899	2 213	2 213	5.5%	0.6%	2 352	2 500	2 658	6.3%	0.6%
Sales: Maps	978	1 154	1 121	1 052	1 052	2.5%	0.3%	1 118	1 188	1 263	6.3%	0.3%
Sales of scrap, waste, arms and other used current goods	4	–	2	–	–	-100.0%	–	–	–	–	–	–
of which:												
Wastepaper	4	–	–	–	–	-100.0%	–	–	–	–	–	–
Sales of scrap	–	–	2	–	–	–	–	–	–	–	–	–

Table 29.5 Departmental receipts by economic classification (continued)

	Audited outcome			Adjusted estimate	Revised estimate	Average growth rate (%)	Average: Receipt item/ Total (%)	Medium-term receipts estimate			Average growth rate (%)	Average: Receipt item/ Total (%)	
	2020/21	2021/22	2022/23					2023/24	2024/25	2025/26			2026/27
R thousand													
Transfers received	22	944	145	200	200	108.7%	0.1%	213	226	240	6.3%	0.1%	
Fines, penalties and forfeits	1	–	–	–	–	-100.0%	–	–	–	–	–	–	
Interest, dividends and rent on land	18 806	18 854	43 251	20 986	35 927	24.1%	8.9%	38 190	40 595	43 152	6.3%	9.7%	
Interest	16 706	15 961	39 529	17 084	32 025	24.2%	8.0%	34 042	36 186	38 465	6.3%	8.6%	
Rent on land	2 100	2 893	3 722	3 902	3 902	22.9%	1.0%	4 148	4 409	4 687	6.3%	1.1%	
Sales of capital assets	–	–	1 175	500	500	–	0.1%	532	566	602	6.4%	0.1%	
Transactions in financial assets and liabilities	12 112	14 634	19 559	10 462	10 462	-4.8%	4.3%	11 121	11 822	12 567	6.3%	2.8%	
Total	259 763	311 952	364 131	356 541	371 482	12.7%	100.0%	394 885	419 762	446 206	6.3%	100.0%	

Programme 1: Administration

Programme purpose

Provide strategic leadership, management and support services to the department.

Expenditure trends and estimates

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)	
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26			2026/27
R million												
Ministry	37.7	37.8	42.9	46.4	7.2%	1.3%	60.7	63.1	65.5	12.2%	2.0%	
Department Management	122.6	113.7	96.0	112.0	-3.0%	3.5%	127.1	132.5	137.9	7.2%	4.3%	
Internal Audit	42.4	35.8	53.6	54.5	8.7%	1.5%	66.3	69.1	72.0	9.7%	2.2%	
Financial Management Services	244.6	304.3	281.2	266.2	2.9%	8.6%	278.5	291.0	303.1	4.4%	9.7%	
Corporate Support Services	859.9	797.7	770.8	919.4	2.3%	26.3%	795.0	830.6	865.8	-2.0%	28.9%	
Provincial Operations	666.7	892.4	1 401.6	630.6	-1.8%	28.2%	549.7	573.7	596.8	-1.8%	19.9%	
Office Accommodation	1 145.6	1 122.2	565.6	1 050.4	-2.8%	30.5%	837.4	979.6	1 025.7	-0.8%	33.0%	
Total	3 119.5	3 303.8	3 211.8	3 079.6	-0.4%	100.0%	2 714.7	2 939.7	3 066.8	-0.1%	100.0%	
Change to 2023				–			(254.7)	(174.8)	(190.4)			
Budget estimate												
Economic classification												
Current payments	2 758.5	2 952.3	3 089.6	3 039.1	3.3%	93.1%	2 685.2	2 907.6	3 030.5	-0.1%	98.8%	
Compensation of employees	1 318.1	1 510.8	1 958.5	1 287.9	-0.8%	47.8%	1 247.9	1 302.0	1 352.3	1.6%	44.0%	
Goods and services	1 437.9	1 441.4	1 131.1	1 751.3	6.8%	45.3%	1 437.2	1 605.6	1 678.2	-1.4%	54.8%	
of which:												
Communication	22.5	17.1	29.8	30.7	11.0%	0.8%	36.3	36.7	38.4	7.8%	1.2%	
Computer services	218.4	192.5	79.2	280.4	8.7%	6.1%	222.1	231.8	243.6	-4.6%	8.3%	
Consultants: Business and advisory services	18.0	18.0	8.7	20.8	5.0%	0.5%	38.2	39.6	41.3	25.7%	1.2%	
Operating leases	484.3	432.7	178.2	634.3	9.4%	13.6%	644.1	673.2	700.3	3.4%	22.5%	
Property payments	521.7	536.5	488.5	465.4	-3.7%	15.8%	206.3	321.4	337.4	-10.2%	11.3%	
Travel and subsistence	51.6	92.5	155.6	70.8	11.1%	2.9%	74.6	77.1	80.4	4.3%	2.6%	
Interest and rent on land	2.6	0.0	0.0	–	-100.0%	–	–	–	–	–	–	
Transfers and subsidies	6.3	6.8	6.8	3.6	-16.9%	0.2%	1.8	1.9	2.0	-18.2%	0.1%	
Provinces and municipalities	0.1	0.1	0.1	0.1	6.4%	–	0.1	0.1	0.1	16.2%	–	
Departmental agencies and accounts	1.3	1.4	1.5	1.6	7.0%	–	1.5	1.6	1.7	1.3%	0.1%	
Foreign governments and international organisations	0.0	–	–	–	-100.0%	–	–	–	–	–	–	
Households	5.0	5.3	5.2	2.0	-26.7%	0.1%	0.2	0.2	0.2	-54.0%	–	
Payments for capital assets	351.4	343.9	113.5	36.8	-52.9%	6.7%	27.7	30.2	34.3	-2.3%	1.1%	
Buildings and other fixed structures	303.1	310.7	79.0	3.8	-76.8%	5.5%	0.1	0.1	3.9	1.1%	0.1%	
Machinery and equipment	47.6	33.1	34.2	32.3	-12.1%	1.2%	27.5	29.3	30.2	-2.2%	1.0%	
Software and other intangible assets	0.7	–	0.3	0.7	-1.3%	–	0.2	0.8	0.2	-39.3%	–	
Payments for financial assets	3.3	0.9	1.9	–	-100.0%	–	–	–	–	–	–	
Total	3 119.5	3 303.8	3 211.8	3 079.6	-0.4%	100.0%	2 714.7	2 939.7	3 066.8	-0.1%	100.0%	
Proportion of total programme expenditure to vote expenditure	22.1%	19.7%	18.8%	18.4%	–	–	16.2%	16.9%	16.9%	–	–	

Table 29.6 Administration expenditure trends and estimates by subprogramme and economic classification (continued)

Details of transfers and subsidies		Audited outcome			Adjusted appropriation 2023/24	Average growth rate (%) 2020/21 - 2023/24	Average Expenditure/Total (%) 2020/21 - 2023/24	Medium-term expenditure estimate			Average growth rate (%) 2023/24 - 2026/27	Average Expenditure/Total (%) 2023/24 - 2026/27
		2020/21	2021/22	2022/23				2024/25	2025/26	2026/27		
R million												
Households												
Social benefits												
Current		4.8	5.3	5.2	2.0	-26.1%	0.1%	0.2	0.2	0.2	-54.0%	-
Employee social benefits		4.8	5.3	5.2	2.0	-26.1%	0.1%	0.2	0.2	0.2	-54.0%	-
Other transfers to households												
Current		0.1	-	-	-	-100.0%	-	-	-	-	-	-
Claims against the state		0.1	-	-	-	-100.0%	-	-	-	-	-	-
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current		1.3	1.4	1.5	1.6	7.0%	-	1.5	1.6	1.7	1.3%	0.1%
Communication		-	0.0	0.0	0.0	-	-	0.0	0.0	0.0	3.7%	-
Primary Agriculture Sector		1.3	1.4	1.5	1.6	6.4%	-	1.5	1.6	1.6	1.3%	0.1%
Education and Training Authority												
Provinces and municipalities												
Municipal bank accounts												
Current		0.1	0.1	0.1	0.1	6.4%	-	0.1	0.1	0.1	16.2%	-
Vehicle licences		0.1	0.1	0.1	0.1	6.4%	-	0.1	0.1	0.1	16.2%	-
Foreign governments and international organisations												
Current		0.0	-	-	-	-100.0%	-	-	-	-	-	-
Obligations for foreign rates and taxes		0.0	-	-	-	-100.0%	-	-	-	-	-	-

Personnel information

Table 29.7 Administration personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2024		Number and cost ² of personnel posts filled/planned for on funded establishment											Average growth rate (%) 2023/24 - 2026/27	Average: Salary level/Total (%)			
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate									
		2022/23		2023/24		2024/25		2025/26		2026/27							
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	
Administration																	
Salary level	3 565	415	3 279	1 958.5	1 0.6	2 111	1 287.9	1 0.6	1 913	1 247.9	1 0.7	1 886	1 302.0	1 0.7	1 849	1 352.3	0.7
1-6	777	2	714	236.7	0.3	663	226.5	0.3	581	211.2	0.4	577	222.1	0.4	564	229.9	0.4
7-10	1 661	14	1 485	807.6	0.5	962	539.8	0.6	881	523.2	0.6	867	545.8	0.6	853	569.3	0.7
11-12	524	18	442	444.5	1.0	274	274.4	1.0	240	252.8	1.1	232	259.3	1.1	224	265.5	1.2
13-16	219	-	177	243.7	1.4	141	206.1	1.5	140	217.4	1.6	139	229.2	1.6	137	239.8	1.8
Other	384	381	461	225.9	0.5	71	41.2	0.6	71	43.3	0.6	71	45.5	0.6	71	47.8	0.7

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 2: Agricultural Production, Biosecurity and Natural Resources Management

Programme purpose

Oversee livestock production, game farming, animal and plant health, natural resources, and disaster management.

Objectives

- Manage biosecurity and related sector risks over the medium term by:
 - conducting 9 countrywide surveys of plant pests and diseases, in particular the exotic fruit fly, citrus greening disease and banana bunchy top virus, to manage their spread and/or incursion and eradicate them
 - conducting 9 planned animal risk surveillance exercises on foot-and-mouth disease, ovine rinderpest and Newcastle disease.

- Ensure access to primary animal health care services through the implementation of compulsory community services by deploying 320 veterinary graduates to rural areas by 2024/25.
- Enforce an animal disease regulatory framework to reduce the level of disease outbreaks and reduce interception at export channels in production areas to a minimum level by conducting 3 planned animal risk surveillance exercises each year over the medium term on foot-and-mouth disease and goat plague.
- Implement regulatory compliance and monitoring interventions to prevent plant and animal pest and disease outbreaks through quarantine inspections, surveillance, and the testing and registration of products used in agriculture by 2024/25.

Subprogrammes

- *Inspection and Quarantine Services* enforces and ensures compliance with agricultural production, biosecurity, biosafety and food safety laws.
- *Plant Production and Health* develops policy, norms and standards, and regulates and promotes plant production and plant health.
- *Animal Production and Health* provides policies, norms and standards to ensure the biosecurity, regulation and promotion of livestock production, animal production and game farming while ensuring the health and safety of their products.
- *Natural Resources and Disaster Management* facilitates the development of infrastructure and the sustainable use of natural resources; and integrates, coordinates and implements disaster management policies and frameworks, with emphasis on mitigating disasters in rural and agricultural areas.
- *Biosecurity* provides measures towards the effective and efficient management of biosecurity threats related to the agricultural sector.
- *Agricultural Research Council* manages transfers to the Agricultural Research Council.
- *Onderstepoort Biological Products* prevents and controls animal diseases that affect food security, human health and livelihoods through the continued development and efficient manufacturing of innovative animal-related pharmaceuticals (including vaccines) and related products.

Expenditure trends and estimates

Table 29.8 Agricultural Production, Biosecurity and Natural Resources Management expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million											
Inspection and Quarantine Services	582.3	443.0	871.6	360.9	-14.7%	21.8%	332.2	347.4	361.4	–	14.5%
Plant Production and Health	121.3	114.5	129.1	207.1	19.5%	5.5%	202.8	213.7	225.2	2.8%	8.8%
Animal Production and Health	203.9	271.2	505.5	301.1	13.9%	12.4%	347.8	362.1	377.2	7.8%	14.3%
Natural Resources and Disaster Management	247.5	356.3	422.6	300.3	6.7%	12.8%	306.5	320.3	334.3	3.6%	13.0%
Biosecurity	–	3.5	5.1	4.9	–	0.1%	5.1	5.3	5.5	3.4%	0.2%
Agricultural Research Council	1 249.9	1 282.6	1 189.3	1 191.6	-1.6%	47.4%	1 081.2	1 236.9	1 252.0	1.7%	49.2%
Onderstepoort Biological Products	–	–	–	–	–	–	0.0	0.0	0.0	–	–
Total	2 405.0	2 471.2	3 123.1	2 366.0	-0.5%	100.0%	2 275.6	2 485.7	2 555.5	2.6%	100.0%
Change to 2023 Budget estimate				–			(162.0)	(58.4)	(105.1)		

Table 29.8 Agricultural Production, Biosecurity and Natural Resources Management expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million											
Current payments	1 026.5	1 090.8	1 807.4	1 050.7	0.8%	48.0%	1 084.4	1 134.8	1 184.4	4.1%	46.0%
Compensation of employees	798.8	799.9	838.5	707.2	-4.0%	30.3%	747.9	779.5	809.8	4.6%	31.4%
Goods and services	227.7	290.8	969.0	343.5	14.7%	17.7%	336.5	355.3	374.6	2.9%	14.6%
<i>of which:</i>											
<i>Consultants: Business and advisory services</i>	95.4	15.7	384.3	41.1	-24.5%	5.2%	37.6	41.7	46.2	4.0%	1.7%
<i>Laboratory services</i>	0.5	0.4	25.5	17.6	218.8%	0.4%	30.2	31.7	33.1	23.5%	1.2%
<i>Agency and support/outsourced services</i>	16.4	27.9	25.2	27.0	18.0%	0.9%	27.2	28.4	29.7	3.2%	1.2%
<i>Inventory: Farming supplies</i>	33.1	96.2	148.8	64.0	24.5%	3.3%	58.2	60.0	62.7	-0.6%	2.5%
<i>Inventory: Medicine</i>	9.2	29.3	211.1	28.8	46.1%	2.7%	29.0	30.2	31.5	3.1%	1.2%
<i>Travel and subsistence</i>	21.0	43.5	80.5	46.2	30.2%	1.8%	36.2	36.4	38.0	-6.3%	1.6%
Interest and rent on land	-	-	-	0.0	-	-	-	-	-	-100.0%	-
Transfers and subsidies	1 361.1	1 368.7	1 276.3	1 272.5	-2.2%	50.9%	1 171.8	1 331.6	1 350.9	2.0%	52.9%
Provinces and municipalities	75.1	80.9	85.2	79.6	2.0%	3.1%	90.2	94.3	98.6	7.4%	3.7%
Departmental agencies and accounts	1 250.2	1 282.8	1 189.3	1 191.8	-1.6%	47.4%	1 081.5	1 237.2	1 252.3	1.7%	49.2%
Public corporations and private enterprises	-	-	-	-	-	-	0.0	0.0	0.0	-	-
Households	35.9	5.1	1.8	1.1	-68.4%	0.4%	0.1	0.1	0.1	-54.6%	-
Payments for capital assets	17.4	11.7	39.2	42.7	34.9%	1.1%	19.4	19.3	20.2	-22.1%	1.0%
Buildings and other fixed structures	1.9	2.3	1.7	3.4	21.5%	0.1%	3.6	3.7	3.9	4.6%	0.2%
Machinery and equipment	15.4	9.3	37.4	37.3	34.3%	1.0%	13.7	13.4	14.0	-27.9%	0.8%
Biological assets	0.1	-	-	-	-100.0%	-	-	-	-	-	-
Software and other intangible assets	-	-	-	2.0	-	-	2.1	2.2	2.3	4.5%	0.1%
Payments for financial assets	0.1	0.0	0.2	-	-100.0%	-	-	-	-	-	-
Total	2 405.0	2 471.2	3 123.1	2 366.0	-0.5%	100.0%	2 275.6	2 485.7	2 555.5	2.6%	100.0%
Proportion of total programme expenditure to vote expenditure	17.0%	14.7%	18.3%	14.1%	-	-	13.6%	14.3%	14.1%	-	-
Details of transfers and subsidies											
Households											
Social benefits											
Current	6.4	2.8	1.6	1.1	-43.8%	0.1%	0.1	0.1	0.1	-54.6%	-
Employee social benefits	6.4	2.8	1.6	1.1	-43.8%	0.1%	0.1	0.1	0.1	-54.6%	-
Other transfers to households											
Current	29.5	2.2	0.1	-	-100.0%	0.3%	-	-	-	-	-
Claims against the state	2.0	2.2	0.1	-	-100.0%	-	-	-	-	-	-
Avian flu	27.5	-	-	-	-100.0%	0.3%	-	-	-	-	-
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	965.9	1 282.8	1 189.3	1 191.8	7.3%	44.7%	1 081.5	1 237.2	1 252.3	1.7%	49.2%
Agricultural Research Council	965.9	1 282.8	1 189.3	1 191.8	7.3%	44.7%	1 081.5	1 237.2	1 252.3	1.7%	49.2%
Capital	284.2	-	-	-	-100.0%	2.7%	-	-	-	-	-
Agricultural Research Council	284.2	-	-	-	-100.0%	2.7%	-	-	-	-	-
Provinces and municipalities											
Municipal bank accounts											
Current	0.2	0.4	0.3	0.1	-17.7%	-	0.0	0.0	0.0	-45.9%	-
Vehicle licences	0.2	0.4	0.3	0.1	-17.7%	-	0.0	0.0	0.0	-45.9%	-
Provincial revenue funds											
Current	74.8	80.6	84.9	79.5	2.0%	3.1%	90.2	94.2	98.6	7.4%	3.7%
Land care programme grant	74.8	80.6	84.9	79.5	2.0%	3.1%	90.2	94.2	98.6	7.4%	3.7%
Public corporations and private enterprises											
Other transfers to public corporations											
Current	-	-	-	-	-	-	0.0	0.0	0.0	-	-
Onderstepoort Biological Products	-	-	-	-	-	-	0.0	0.0	0.0	-	-

Personnel information

Table 29.9 Agricultural Production, Biosecurity and Natural Resources Management personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2024			Number and cost ² of personnel posts filled/planned for on funded establishment										Average growth rate (%)	Average: Salary level/ Total (%)					
Number of funded posts	Number of posts additional to the establishment		Actual		Revised estimate			Medium-term expenditure estimate											
			2022/23		2023/24			2024/25		2025/26		2026/27			2023/24 - 2026/27				
Agricultural Production, Biosecurity and Natural Resources Management			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost					
	1 568	157	1 438	838.5	0.6	1 315	707.2	0.5	1 305	747.9	0.6	1 278	779.5	0.6	1 258	809.8	0.6		
Salary level																			
1 – 6	458	–	418	139.9	0.3	270	100.7	0.4	255	100.8	0.4	241	100.3	0.4	237	104.3	0.4	-1.5%	100.0%
7 – 10	665	1	616	360.6	0.6	374	237.9	0.6	364	245.8	0.7	351	252.2	0.7	344	262.0	0.8	-4.3%	19.5%
11 – 12	423	156	385	311.7	0.8	384	331.5	0.9	399	373.1	0.9	400	397.0	1.0	390	411.7	1.1	-2.8%	27.8%
13 – 16	22	–	19	26.2	1.4	287	37.1	0.1	287	28.3	0.1	287	30.0	0.1	287	31.8	0.1	0.5%	30.5%
																		–	22.3%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 3: Food Security, Land Reform and Restitution

Programme purpose

Acquire and redistribute land, and promote food security and agrarian reform programmes.

Objectives

- Redress equitable access to land by conducting research and finalising land claims on an ongoing basis.
- Coordinate the implementation of the national policy on food and nutrition security by providing production inputs such as seeds and fertilisers and cultivating underused land in communal areas over the medium term.
- Improve delivery capacity in support of sustainable growth in the sector by:
 - implementing policies to develop capacity, such as the national policy on extension and advisory services, on an ongoing basis
 - facilitating collaborations with commodity organisations to build the capacity of extension practitioners by March 2027.
- Coordinate comprehensive support systems and programmes provided to producers over the medium term by:
 - supporting subsistence and smallholder producers
 - supporting the commercialisation of smallholder producers through the blended finance model
 - placing unemployed agricultural graduates in farms
 - supporting access to resources for the development of agribusinesses.

Subprogrammes

- *Food Security and Agrarian Reform* provides national frameworks to promote sustainable household food security.
- *Land Redistribution and Tenure Reform* develops and coordinates policies and programmes in support of the implementation of land redistribution and tenure reform.
- *National Extension Support Services and Sector Capacity Development* provides national extension support services.
- *Land Development and Post-settlement Support* develops and provides strategic support to farmers and cooperatives.
- *Commission on the Restitution of Land Rights* investigates and negotiates land restitution claims and provides recommendations for settlement in terms of the Restitution of Land Rights Act (1994).
- *Restitution* settles land restitution claims under the Restitution of Land Rights Act (1994).

- *Agricultural Land Holding Account* acquires, recapitalises and develops land in terms of the Provisions of Land and Assistance Act (1993).
- *Ingonyama Trust Board* provides quarterly transfers for administering land owned by the KwaZulu-Natal Ingonyama Trust.
- *Office of the Valuer-General* provides land valuations on land earmarked for land reform and restitution purposes.

Expenditure trends and estimates

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)
	2020/21	2021/22	2022/23		2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27		
R million											
Food Security and Agrarian Reform	1 440.2	2 532.7	2 256.4	2 245.3	16.0%	25.9%	2 857.9	2 306.7	2 341.4	1.4%	25.9%
Land Redistribution and Tenure Reform	792.2	753.8	624.5	930.1	5.5%	9.5%	849.2	887.0	923.8	-0.2%	9.6%
National Extension Support Services and Sector Capacity Development	359.3	553.3	569.9	617.9	19.8%	6.4%	610.2	637.3	665.8	2.5%	6.7%
Land Development and Post-settlement Support	423.7	598.0	612.4	591.1	11.7%	6.8%	464.0	693.8	725.6	7.1%	6.6%
Commission on the Restitution of Land Rights	–	–	15.2	18.3	–	0.1%	105.5	103.4	107.2	80.2%	0.9%
Restitution	2 768.8	3 078.7	3 903.1	3 720.6	10.4%	41.2%	3 490.3	3 619.0	3 870.0	1.3%	39.1%
Agricultural Land Holding Account	448.0	938.0	596.8	734.9	17.9%	8.3%	855.7	946.2	989.6	10.4%	9.4%
Ingonyama Trust Board	22.2	23.5	24.4	23.8	2.3%	0.3%	21.9	22.8	23.9	0.2%	0.2%
Office of the Valuer-General	100.0	131.8	107.2	140.3	11.9%	1.5%	142.8	149.2	156.0	3.6%	1.6%
Total	6 354.5	8 609.9	8 709.8	9 022.4	12.4%	100.0%	9 397.5	9 365.4	9 803.2	2.8%	100.0%
Change to 2023 Budget estimate				–			(634.4)	(1 078.9)	(1 058.8)		
Economic classification											
Current payments	2 458.6	1 976.9	1 503.5	2 131.9	-4.6%	24.7%	2 642.3	1 982.0	2 043.9	-1.4%	23.4%
Compensation of employees	833.2	756.8	656.5	1 289.7	15.7%	10.8%	1 125.1	1 183.4	1 219.5	-1.8%	12.8%
Goods and services	1 620.4	1 220.1	847.0	842.2	-19.6%	13.9%	1 517.2	798.6	824.4	-0.7%	10.6%
of which:											
Consultants: Business and advisory services	14.4	23.6	69.4	66.6	66.6%	0.5%	141.2	169.5	175.4	38.1%	1.5%
Infrastructure and planning services	–	0.3	1.4	35.2	–	0.1%	57.2	44.0	34.5	-0.6%	0.5%
Legal services	146.5	227.8	57.2	151.7	1.2%	1.8%	52.3	48.4	49.1	-31.3%	0.8%
Agency and support/outsourced services	39.7	5.2	17.6	18.2	-22.9%	0.2%	44.1	48.3	51.2	41.2%	0.4%
Inventory: Farming supplies	248.6	644.0	266.1	70.2	-34.4%	3.8%	819.9	77.9	85.5	6.8%	2.8%
Travel and subsistence	48.7	85.9	164.2	146.7	44.4%	1.4%	98.5	102.2	106.7	-10.1%	1.2%
Interest and rent on land	5.0	–	0.0	–	-100.0%	–	–	–	–	–	–
Transfers and subsidies	3 735.8	5 884.1	5 828.7	6 531.6	20.5%	67.2%	6 235.7	6 879.8	7 225.0	3.4%	71.5%
Provinces and municipalities	1 791.2	2 378.9	2 520.6	2 232.3	7.6%	27.3%	2 283.3	2 539.3	2 606.9	5.3%	25.7%
Departmental agencies and accounts	570.2	1 093.4	728.3	899.0	16.4%	10.1%	1 020.3	1 118.3	1 169.5	9.2%	11.2%
Public corporations and private enterprises	–	525.2	540.8	407.0	–	4.5%	375.2	444.3	464.6	4.5%	4.5%
Households	1 374.3	1 886.7	2 039.0	2 993.3	29.6%	25.4%	2 556.9	2 778.0	2 983.9	-0.1%	30.1%
Payments for capital assets	159.3	748.4	1 373.4	358.9	31.1%	8.1%	519.4	503.6	534.3	14.2%	5.1%
Buildings and other fixed structures	119.5	111.7	39.1	38.0	-31.8%	0.9%	149.7	120.0	122.7	47.9%	1.1%
Machinery and equipment	12.6	20.1	31.5	24.1	24.1%	0.3%	19.4	19.8	20.7	-4.9%	0.2%
Land and subsoil assets	27.2	616.5	1 302.8	296.8	121.8%	6.9%	350.3	363.7	390.9	9.6%	3.7%
Payments for financial assets	0.7	0.5	4.2	–	-100.0%	–	–	–	–	–	–
Total	6 354.5	8 609.9	8 709.8	9 022.4	12.4%	100.0%	9 397.5	9 365.4	9 803.2	2.8%	100.0%
Proportion of total programme expenditure to vote expenditure	45.0%	51.4%	50.9%	53.8%	–	–	56.2%	53.9%	54.1%	–	–

Table 29.10 Food Security, Land Reform and Restitution expenditure trends and estimates by subprogramme and economic classification (continued)

Details of transfers and subsidies	Audited outcome			Adjusted appropriation 2023/24	Average growth rate (%) 2020/21 - 2023/24	Average Expenditure/ Total (%) 2020/21 - 2023/24	Medium-term expenditure estimate			Average growth rate (%) 2023/24 - 2026/27	Average Expenditure/ Total (%) 2023/24 - 2026/27
	2020/21	2021/22	2022/23				2024/25	2025/26	2026/27		
	R million										
Households											
Social benefits											
Current	1.6	4.9	3.1	0.9	-19.1%	–	0.5	0.6	0.6	-11.9%	–
Employee social benefits	1.6	4.9	3.1	0.9	-19.1%	–	0.5	0.6	0.6	-11.9%	–
Other transfers to households											
Current	27.1	85.6	27.6	167.0	83.2%	0.9%	92.2	201.0	211.9	8.3%	1.8%
Claims against the state	25.4	–	1.2	–	-100.0%	0.1%	–	–	–	–	–
Agricultural colleges	–	0.7	–	2.2	–	–	2.3	2.4	2.5	4.5%	–
Female Entrepreneur of the Year Awards	–	–	–	0.3	–	–	0.3	0.3	0.3	4.6%	–
Youth in Agriculture, Forestry and Fisheries Awards	–	–	–	0.3	–	–	0.3	0.3	0.3	4.6%	–
Grootfontein Agricultural Development Institute: Studies	1.8	1.8	–	–	-100.0%	–	–	–	–	–	–
Land reform grants: Land redistribution payments	–	59.1	0.6	142.6	–	0.6%	67.2	174.9	184.5	9.0%	1.5%
National Student Financial Aid Scheme	–	24.1	25.9	21.7	–	0.2%	22.2	23.2	24.3	3.7%	0.2%
Capital	1 345.6	1 796.2	2 008.2	2 825.4	28.1%	24.4%	2 464.2	2 576.4	2 771.4	-0.6%	28.3%
Land reform grants: Land tenure payments	0.0	2.7	–	–	-100.0%	–	–	–	–	–	–
Restitution grants	1 345.5	1 793.5	2 008.2	2 825.4	28.1%	24.4%	2 464.2	2 576.4	2 771.4	-0.6%	28.3%
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	570.2	1 093.4	728.3	899.0	16.4%	10.1%	1 020.3	1 118.3	1 169.5	9.2%	11.2%
Communication	–	0.0	–	–	–	–	–	–	–	–	–
Agricultural land holding account	448.0	938.0	596.8	734.9	17.9%	8.3%	855.7	946.2	989.6	10.4%	9.4%
KwaZulu-Natal Ingonyama Trust Board	22.2	23.5	24.4	23.8	2.3%	0.3%	21.9	22.8	23.9	0.2%	0.2%
Office of the Valuer-General	100.0	131.8	107.2	140.3	11.9%	1.5%	142.8	149.2	156.0	3.6%	1.6%
Provinces and municipalities											
Municipal bank accounts											
Current	177.6	224.2	311.1	145.8	-6.4%	2.6%	93.6	107.5	124.0	-5.2%	1.3%
Vehicle licences	0.5	0.7	0.4	0.8	18.3%	–	0.7	0.7	0.8	-2.4%	–
Municipal rates and taxes	13.0	7.0	–	6.9	-19.0%	0.1%	7.4	7.7	8.1	5.3%	0.1%
Rates and taxes	164.0	216.5	310.7	138.0	-5.6%	2.5%	85.5	99.1	115.2	-5.8%	1.2%
Fines and penalties	–	–	0.0	–	–	–	–	–	–	–	–
Provincial revenue funds											
Current	1 613.7	2 154.7	2 209.5	2 086.6	8.9%	24.7%	2 189.7	2 431.7	2 482.9	6.0%	24.5%
Comprehensive agricultural support programme grant: Infrastructure	976.2	1 157.2	1 201.6	1 116.2	4.6%	13.6%	1 319.1	1 313.2	1 313.1	5.6%	13.5%
Comprehensive agricultural support programme grant: Extension recovery planning services	189.5	310.4	304.1	302.8	16.9%	3.4%	323.0	337.4	352.9	5.2%	3.5%
Comprehensive agricultural support programme grant: Upgrading of provincial agricultural colleges	24.9	90.0	93.5	82.5	49.0%	0.9%	99.3	103.7	108.5	9.5%	1.0%
Ilima/Letsema projects grant	423.0	597.1	610.3	585.0	11.4%	6.8%	448.3	677.4	708.4	6.6%	6.4%
Public corporations and private enterprises											
Other transfers to public corporations											
Current	–	525.2	540.8	407.0	–	4.5%	375.2	444.3	464.6	4.5%	4.5%
Land and Agricultural Development Bank of South Africa	–	525.2	540.8	407.0	–	4.5%	375.2	444.3	464.6	4.5%	4.5%
Capital	–	–	–	0.0	–	–	0.0	0.0	0.0	–	–
Land Bank black producer commercialisation programme	–	–	–	0.0	–	–	0.0	0.0	0.0	–	–
Other transfers to private enterprises											
Current	–	0.0	0.0	0.0	–	–	0.0	0.0	0.0	–	–
Claims against the state	–	–	0.0	–	–	–	–	–	–	–	–
Red Meat Industry Forum	–	0.0	–	0.0	–	–	0.0	0.0	0.0	–	–

Personnel information

Table 29.11 Food Security, Land Reform and Restitution personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2024			Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average: Salary level/ Total (%)						
Number of funded posts	Number of posts additional to the establishment	Unit cost	Actual 2022/23			Revised estimate 2023/24			Medium-term expenditure estimate													
			Number	Cost	Unit cost	Number	Cost	Unit cost	2024/25		2025/26		2026/27									
Food Security, Land Reform and Restitution			1 289	63		1 213	656.5	0.5	2 157	1 0.6	289.7	1 705	1 0.7	125.1	1 697	1 0.7	183.4	1 626	1 219.5	0.7	-9.0%	100.0%
Salary level																						
1 – 6	383	–	341	108.0	0.3	601	191.8	0.3	404	141.0	0.3	397	147.2	0.4	361	143.3	0.4				-15.6%	24.5%
7 – 10	630	2	556	291.8	0.5	1 129	614.6	0.5	930	540.3	0.6	935	575.7	0.6	899	585.3	0.7				-7.3%	54.2%
11 – 12	151	15	131	126.0	1.0	274	281.7	1.0	235	257.3	1.1	237	276.2	1.2	237	293.7	1.2				-4.7%	13.7%
13 – 16	85	6	69	102.7	1.5	129	195.6	1.5	112	180.2	1.6	104	177.6	1.7	105	190.1	1.8				-6.8%	6.2%
Other	40	40	116	28.1	0.2	24	6.1	0.3	24	6.4	0.3	24	6.7	0.3	24	7.0	0.3				–	1.3%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 4: Rural Development

Programme purpose

Facilitate rural development strategies for socioeconomic growth.

Objective

- Promote an integrated and inclusive rural economy through the coordination and implementation of rural development strategies over the medium term.

Subprogrammes

- National Rural Youth Service Corps* provides social organisation, youth development and economic upliftment.
- Rural Infrastructure Development* facilitates infrastructure development in rural areas.
- Technology Research and Development* develops and adapts innovative and appropriate technologies in rural areas.

Expenditure trends and estimates

Table 29.12 Rural Development expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million											
National Rural Youth Service Corps	281.0	223.6	156.9	248.7	-4.0%	30.1%	168.7	176.1	183.6	-9.6%	22.4%
Rural Infrastructure Development	420.2	677.7	403.4	533.3	8.3%	67.2%	579.3	709.4	742.1	11.6%	73.9%
Technology Research and Development	13.9	18.3	19.2	30.3	29.6%	2.7%	31.8	33.2	34.6	4.5%	3.7%
Total	715.1	919.6	579.5	812.4	4.3%	100.0%	779.8	918.7	960.3	5.7%	100.0%
Change to 2023 Budget estimate				–			(223.3)	(129.3)	(135.8)		

Table 29.12 Rural Development expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average Expenditure/ Total (%)	
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26			2026/27
	2023/24	2020/21 - 2023/24	2024/25				2025/26	2026/27	2023/24 - 2026/27			
R million												
Current payments	275.0	263.3	186.5	503.0	22.3%	40.6%	738.6	875.8	915.0	22.1%	87.4%	
Compensation of employees	149.0	126.6	46.7	143.9	-1.2%	15.4%	159.1	165.7	172.0	6.1%	18.5%	
Goods and services	126.0	136.7	139.8	359.1	41.8%	25.2%	579.6	710.1	743.1	27.4%	68.9%	
of which:												
Consultants: Business and advisory services	3.4	4.7	2.2	80.6	186.5%	3.0%	17.1	17.9	19.1	-38.1%	3.9%	
Infrastructure and planning services	0.7	1.3	0.3	111.2	431.0%	3.8%	486.3	613.7	642.5	79.4%	53.4%	
Contractors	0.2	0.2	1.4	2.5	123.1%	0.1%	6.5	6.9	7.4	43.5%	0.7%	
Consumables: Stationery, printing and office supplies	1.8	1.3	1.3	1.5	-6.3%	0.2%	3.7	3.8	3.9	37.5%	0.4%	
Travel and subsistence	41.2	66.0	61.4	19.6	-22.0%	6.2%	14.2	14.4	14.6	-9.4%	1.8%	
Training and development	58.6	48.4	47.3	117.6	26.1%	9.0%	41.2	43.1	45.1	-27.4%	7.1%	
Transfers and subsidies	74.9	29.0	16.0	36.0	-21.7%	5.2%	35.5	37.1	38.8	2.5%	4.2%	
Public corporations and private enterprises	-	-	9.3	-	-	0.3%	-	-	-	-	-	
Households	74.9	29.0	6.8	36.0	-21.7%	4.8%	35.5	37.1	38.8	2.5%	4.2%	
Payments for capital assets	365.0	627.1	376.4	273.4	-9.2%	54.3%	5.7	5.8	6.5	-71.3%	8.4%	
Buildings and other fixed structures	363.5	623.4	373.2	268.6	-9.6%	53.8%	-	-	-	-100.0%	7.7%	
Machinery and equipment	1.6	3.7	3.3	4.8	45.4%	0.4%	5.7	5.8	6.5	10.7%	0.7%	
Payments for financial assets	0.2	0.2	0.6	-	-100.0%	-	-	-	-	-	-	
Total	715.1	919.6	579.5	812.4	4.3%	100.0%	779.8	918.7	960.3	5.7%	100.0%	
Proportion of total programme expenditure to vote expenditure	5.1%	5.5%	3.4%	4.8%	-	-	4.7%	5.3%	5.3%	-	-	
Details of transfers and subsidies												
Households												
Social benefits												
Current	0.0	0.3	0.7	-	-100.0%	-	-	-	-	-	-	
Employee social benefits	0.0	0.3	0.7	-	-100.0%	-	-	-	-	-	-	
Other transfers to households												
Current	74.9	28.7	6.1	36.0	-21.7%	4.8%	35.5	37.1	38.8	2.5%	4.2%	
National rural youth service corps	75.2	28.7	6.1	36.0	-21.8%	4.8%	35.5	37.1	38.8	2.5%	4.2%	
Rural infrastructure development	(0.3)	-	-	-	-100.0%	-	-	-	-	-	-	
Public corporations and private enterprises												
Other transfers to private enterprises												
Current	-	-	9.3	-	-	0.3%	-	-	-	-	-	
Claims against the state	-	-	9.3	-	-	0.3%	-	-	-	-	-	

Personnel information

Table 29.13 Rural Development personnel numbers and cost by salary level¹

Rural Development	Number of posts estimated for 31 March 2024		Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average Salary level/ Total (%)			
	Number of funded posts	Number of posts additional to the establishment	Actual		Revised estimate			Medium-term expenditure estimate											
			2022/23		2023/24			2024/25		2025/26		2026/27							
			Number	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost						
Salary level	71	2	63	46.7	0.7	180	143.9	0.8	196	159.1	0.8	191	165.7	0.9	186	172.0	0.9	1.1%	100.0%
1 – 6	14	-	14	4.4	0.3	27	9.6	0.4	37	14.0	0.4	38	15.2	0.4	38	16.1	0.4	12.1%	18.6%
7 – 10	25	2	23	11.6	0.5	71	40.3	0.6	81	50.0	0.6	77	50.5	0.7	73	51.3	0.7	0.9%	40.1%
11 – 12	17	-	15	14.6	1.0	53	51.8	1.0	50	51.8	1.0	47	52.5	1.1	46	54.2	1.2	-4.7%	26.0%
13 – 16	15	-	11	16.1	1.5	29	42.1	1.5	28	43.2	1.5	29	47.5	1.6	29	50.4	1.7	-	15.3%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 5: Economic Development, Trade and Marketing

Programme purpose

Promote economic development, trade and market access for agriculture products, and foster international relations for the sector.

Objectives

- Upskill agro-processing entrepreneurs by training 600 of them on food manufacturing norms and standards by 2025/26.
- Increase market access and maintain existing markets by certifying and accrediting producers of fresh produce for exports through good agricultural practice certification and an accreditation programme by 2026/27.
- Build skills capabilities in international market research by transferring marketing skills to small and medium agro-processing entrepreneurs by March 2026.
- Provide technical sector leadership in trade negotiations and implement trade agreements to improve market access by linking producers to high-value markets by March 2027.

Subprogrammes

- *International Relations and Trade* promotes, coordinates and supports international relations and trade through the development and implementation of appropriate policies and programmes.
- *Cooperatives Development* facilitates and supports the implementation of programmes and initiatives to promote the participation of cooperatives in economic development.
- *Agro-Processing, Marketing and Rural Industrial Development* ensures the transformation of primary product commodities into value-added products, and ensures domestic and international market access.
- *National Agricultural Marketing Council* manages transfer payments to the National Agricultural Marketing Council.

Expenditure trends and estimates

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million											
International Relations and Trade	191.1	142.5	139.8	158.0	-6.1%	21.2%	164.2	171.4	178.8	4.2%	19.8%
Cooperatives Development	43.8	74.3	81.8	85.0	24.7%	9.6%	81.6	85.2	89.0	1.5%	10.0%
Agro-Processing, Marketing and Rural Industrial Development	255.7	540.3	563.9	513.4	26.2%	62.8%	500.1	576.9	606.1	5.7%	64.5%
National Agricultural Marketing Council	47.4	47.3	48.5	49.8	1.6%	6.5%	45.8	47.8	50.0	0.2%	5.7%
Total	538.0	804.5	834.0	806.2	14.4%	100.0%	791.7	881.3	923.8	4.6%	100.0%
Change to 2023 Budget estimate							(124.1)	(71.9)	(73.0)		
Economic classification											
Current payments	448.0	677.9	686.9	656.2	13.6%	82.8%	648.3	731.4	767.1	5.3%	82.4%
Compensation of employees	197.3	166.0	134.3	253.0	8.6%	25.2%	284.3	296.5	307.9	6.8%	33.6%
Goods and services	250.7	511.9	552.6	403.3	17.2%	57.6%	364.0	434.9	459.1	4.4%	48.8%
of which:											
Administrative fees	1.1	6.1	9.7	4.4	58.0%	0.7%	5.3	5.5	5.8	9.1%	0.6%
Consultants: Business and advisory services	61.8	23.5	18.1	18.0	-33.7%	4.1%	15.7	16.4	17.2	-1.4%	2.0%
Agency and support/outsourced services	0.6	10.2	18.5	6.7	125.3%	1.2%	8.4	8.7	9.1	10.7%	1.0%
Inventory: Farming supplies	76.5	252.6	362.5	248.3	48.0%	31.5%	276.7	343.8	363.4	13.5%	36.2%
Consumables: Stationery, printing and office supplies	1.4	1.4	1.4	2.8	27.9%	0.2%	5.2	5.5	5.7	26.5%	0.6%
Travel and subsistence	18.8	21.5	27.6	35.5	23.6%	3.5%	31.0	32.5	34.4	-1.1%	3.9%
Transfers and subsidies	87.9	120.8	138.0	144.4	18.0%	16.5%	137.3	143.5	150.1	1.3%	16.9%
Provinces and municipalities	0.0	0.0	0.0	0.0	–	–	0.0	0.0	0.0	–	–
Departmental agencies and accounts	47.4	47.3	48.5	49.8	1.6%	6.5%	45.8	47.8	50.0	0.2%	5.7%
Foreign governments and international organisations	26.4	33.7	39.6	45.0	19.4%	4.8%	47.0	49.1	51.4	4.5%	5.7%
Public corporations and private enterprises	14.0	39.0	49.1	49.6	52.4%	5.1%	44.6	46.6	48.8	-0.6%	5.6%
Households	0.0	0.8	0.9	0.1	54.6%	0.1%	–	–	–	-100.0%	–

Table 29.14 Economic Development, Trade and Marketing expenditure trends and estimates by subprogramme and economic classification (continued)

Economic classification	Audited outcome				Adjusted appropriation 2023/24	Average growth rate (%) 2020/21 - 2023/24	Average Expenditure/ Total (%) 2020/21 - 2023/24	Medium-term expenditure estimate			Average growth rate (%) 2023/24 - 2026/27	Average Expenditure/ Total (%) 2023/24 - 2026/27
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
R million												
Payments for capital assets	2.1	5.5	8.6	5.5	38.0%	0.7%	6.0	6.3	6.6	6.5%	0.7%	
Buildings and other fixed structures	(0.5)	–	–	0.3	-178.4%	–	–	–	–	-100.0%	–	
Machinery and equipment	2.3	5.5	8.6	5.3	30.9%	0.7%	6.0	6.3	6.6	8.1%	0.7%	
Software and other intangible assets	0.3	–	–	–	-100.0%	–	–	–	–	–	–	
Payments for financial assets	0.1	0.2	0.4	–	-100.0%	–	–	–	–	–	–	
Total	538.0	804.5	834.0	806.2	14.4%	100.0%	791.7	881.3	923.8	4.6%	100.0%	
Proportion of total programme expenditure to vote expenditure	3.8%	4.8%	4.9%	4.8%	–	–	4.7%	5.1%	5.1%	–	–	
Details of transfers and subsidies												
Households												
Social benefits												
Current	0.0	0.8	0.9	0.1	61.0%	0.1%	–	–	–	-100.0%	–	
Employee social benefits	0.0	0.8	0.9	0.1	61.0%	0.1%	–	–	–	-100.0%	–	
Other transfers to households												
Current	0.0	–	–	–	-100.0%	–	–	–	–	–	–	
Rural enterprise and industrial development	0.0	–	–	–	-100.0%	–	–	–	–	–	–	
Departmental agencies and accounts												
Departmental agencies (non-business entities)												
Current	47.4	47.3	48.5	49.8	1.6%	6.5%	45.8	47.8	50.0	0.2%	5.7%	
National Agricultural Marketing Council	47.4	47.3	48.5	49.8	1.6%	6.5%	45.8	47.8	50.0	0.2%	5.7%	
Provinces and municipalities												
Municipal bank accounts												
Current	0.0	0.0	0.0	0.0	–	–	0.0	0.0	0.0	–	–	
Vehicle licences	0.0	0.0	0.0	0.0	–	–	0.0	0.0	0.0	–	–	
Foreign governments and international organisations												
Current	26.4	33.7	39.6	45.0	19.4%	4.8%	47.0	49.1	51.4	4.5%	5.7%	
Consultative Group on International Agricultural Research	–	10.5	0.1	10.5	–	0.7%	11.0	11.5	12.0	4.5%	1.3%	
International Union for the Protection of New Varieties of Plants	1.0	19.4	0.9	0.9	-4.5%	0.7%	0.9	1.0	1.0	4.5%	0.1%	
Commonwealth Agricultural Bureau International	–	0.0	–	0.5	–	–	0.5	0.5	0.6	4.9%	0.1%	
International Commission of Agricultural Engineering	–	–	0.0	0.0	–	–	0.0	0.0	0.0	4.2%	–	
Food and Agriculture Organisation of the United Nations	20.2	–	30.1	27.3	10.5%	2.6%	28.5	29.8	31.2	4.5%	3.4%	
Foreign rates and taxes	0.2	0.1	0.2	0.5	40.3%	–	0.5	0.5	0.6	4.1%	0.1%	
International Dairy Federation	0.1	0.1	0.1	0.0	-0.7%	–	0.1	0.1	0.1	3.9%	–	
International Grains Council	0.3	–	0.2	0.3	9.0%	–	0.3	0.4	0.4	4.5%	–	
International Seed Testing Association	0.2	0.2	0.2	0.2	0.6%	–	0.2	0.2	0.2	4.6%	–	
International Organisation of Vine and Wine	1.2	1.1	1.2	1.2	-0.7%	0.2%	1.2	1.3	1.3	4.5%	0.1%	
World Organisation for Animal Health	2.6	–	4.8	2.7	0.5%	0.3%	2.8	2.9	3.0	4.5%	0.3%	
Organisation for Economic Cooperation and Development	0.7	1.3	1.3	0.4	-12.1%	0.1%	0.5	0.5	0.5	4.5%	0.1%	
International Cotton Advisory Council	–	0.9	0.6	0.4	–	0.1%	0.4	0.5	0.5	4.6%	0.1%	
Public corporations and private enterprises												
Other transfers to public corporations												
Current	14.0	39.0	49.1	49.6	52.4%	5.1%	44.6	46.6	48.8	-0.6%	5.6%	
Land and Agricultural Development Bank of South Africa	14.0	39.0	49.1	49.6	52.4%	5.1%	44.6	46.6	48.8	-0.6%	5.6%	

Personnel information

Table 29.15 Economic Development, Trade and Marketing personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2024		Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average: Salary level/ Total (%)				
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate											
		2022/23		Unit cost	2023/24		Unit cost	2024/25		Unit cost	2025/26		Unit cost			2026/27		Unit cost	2023/24 - 2026/27
Economic Development, Trade and Marketing		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Salary level	187	–	173	134.3	0.8	329	253.0	0.8	361	284.3	0.8	356	296.5	0.8	347	307.9	0.9	1.7%	100.0%
1 – 6	18	–	16	5.1	0.3	25	8.6	0.3	43	14.3	0.3	43	15.2	0.4	41	15.2	0.4	17.9%	10.9%
7 – 10	112	–	106	70.8	0.7	226	155.5	0.7	238	173.7	0.7	235	181.7	0.8	228	187.2	0.8	0.3%	66.6%
11 – 12	38	–	33	34.0	1.0	58	62.6	1.1	59	67.6	1.1	58	70.5	1.2	58	74.7	1.3	-0.1%	16.8%
13 – 16	19	–	18	24.5	1.4	20	26.2	1.3	21	28.7	1.4	20	29.1	1.5	20	30.9	1.6	-0.6%	5.7%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Programme 6: Land Administration

Programme purpose

Provide and maintain an inclusive, effective and comprehensive system of planning, geospatial information and cadastral surveys; legally secure land tenure; and administrate land to promote social, economic and environmental sustainability.

Objectives

- Ensure spatial transformation and efficient land administration over the medium term by:
 - rolling out and implementing the electronic deeds registration system
 - reducing the number of working days taken to process general plans, sectional plans and diagrams to 14 days.

Subprogrammes

- *National Geomatics Management Services* examines and approves all surveys of land and real rights intended to be registered in the deeds office; maintains records; compiles, maintains and revises maps of property boundaries; provides cadastral advisory services to other government institutions; promotes and controls all matters related to geodetic and topographical surveying; establishes and maintains a network of national georeferencing stations; facilitates state surveys on land reform; and provides cadastral and geospatial information services, including South African spatial data infrastructure.
- *Spatial Planning and Land Use* provides for national land use management and spatial planning systems; develops the national spatial development framework and rural development plans, guidelines, norms and standards; and ensures compliance with the Spatial Land Use Management Act (2013). This subprogramme also provides support to the South African Council for Planners and technical assistance to other spheres of government by providing spatial development frameworks and land use schemes and establishing functional municipal land use tribunals.
- *Deeds Registration* provides a deeds registration system in which secure titles are registered and accurate information is provided.
- *South African Council of Planners* makes annual transfers to the South African Council for Planners, a non-profit organisation dealing with registration and other activities of the planning profession.
- *South African Geomatics Council* regulates and promotes the transformation of the geomatics profession.
- *Integrated Land Administration* provides an overarching, coordinated and streamlined land administration system that underpins economic, social, institutional and environmentally sustainable development.

Expenditure trends and estimates

Table 29.16 Land Administration expenditure trends and estimates by subprogramme and economic classification

Subprogramme	Audited outcome			Adjusted appropriation	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2020/21	2021/22	2022/23		2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	2023/24 - 2026/27
R million											
National Geomatics Management Services	479.7	498.7	524.5	512.3	2.2%	68.4%	533.4	556.5	578.8	4.1%	72.4%
Spatial Planning and Land Use	131.0	144.2	114.8	144.3	3.3%	18.1%	200.9	208.8	218.8	14.9%	25.6%
Deeds Registration	358.0	–	–	0.0	-98.6%	12.1%	0.0	0.0	0.0	–	–
South African Council of Planners	4.0	4.1	4.3	8.3	27.4%	0.7%	8.5	8.7	9.1	3.1%	1.2%
South African Geomatics Council	4.2	4.0	4.0	4.1	-1.1%	0.6%	3.8	3.9	4.1	0.6%	0.5%
Integrated Land Administration	–	–	–	2.3	–	0.1%	2.3	2.4	2.5	3.8%	0.3%
Total	976.9	651.0	647.5	671.3	-11.8%	100.0%	748.8	780.4	813.3	6.6%	100.0%
Change to 2023 Budget estimate				–			0.3	(0.3)	(3.0)		
Economic classification											
Current payments	549.6	583.6	561.6	612.9	3.7%	78.3%	695.2	724.4	754.8	7.2%	92.5%
Compensation of employees	467.7	476.5	440.1	516.5	3.4%	64.5%	555.7	579.6	601.9	5.2%	74.8%
Goods and services	81.9	107.1	121.5	96.4	5.6%	13.8%	139.5	144.9	152.9	16.6%	17.7%
<i>of which:</i>											
Computer services	16.1	20.3	33.7	30.3	23.5%	3.4%	25.9	15.7	27.4	-3.4%	3.3%
Consultants: Business and advisory services	31.0	48.4	27.7	20.6	-12.8%	4.3%	58.0	71.3	65.0	46.6%	7.1%
Contractors	6.7	8.8	13.5	2.5	-27.6%	1.1%	15.8	16.5	17.2	89.2%	1.7%
Consumables: Stationery, printing and office supplies	2.9	2.5	3.4	2.5	-5.2%	0.4%	5.7	5.9	6.3	36.1%	0.7%
Operating leases	3.0	3.7	3.4	3.0	0.3%	0.4%	2.2	2.4	2.5	-5.9%	0.3%
Travel and subsistence	4.4	6.5	19.2	11.2	36.0%	1.4%	15.2	15.9	16.7	14.3%	2.0%
Interest and rent on land	0.0	–	–	–	-100.0%	–	–	–	–	–	–
Transfers and subsidies	413.0	54.7	46.8	45.2	-52.2%	19.0%	45.7	47.5	49.7	3.2%	6.2%
Provinces and municipalities	0.0	0.0	0.0	0.0	41.9%	–	0.0	0.0	0.0	-1.7%	–
Departmental agencies and accounts	362.2	4.0	4.0	4.1	-77.6%	12.7%	3.8	3.9	4.1	0.6%	0.5%
Foreign governments and international organisations	2.9	2.6	3.6	3.3	4.0%	0.4%	3.4	3.5	3.6	3.7%	0.5%
Non-profit institutions	4.0	4.1	4.3	8.3	27.4%	0.7%	8.5	8.7	9.1	3.1%	1.2%
Households	43.8	44.0	34.9	29.5	-12.3%	5.2%	30.0	31.3	32.8	3.6%	4.1%
Payments for capital assets	14.2	12.3	38.6	13.1	-2.6%	2.7%	7.9	8.4	8.8	-12.4%	1.3%
Machinery and equipment	14.2	12.3	38.6	13.1	-2.6%	2.7%	7.9	8.4	8.8	-12.4%	1.3%
Payments for financial assets	0.1	0.4	0.4	–	-100.0%	–	–	–	–	–	–
Total	976.9	651.0	647.5	671.3	-11.8%	100.0%	748.8	780.4	813.3	6.6%	100.0%
Proportion of total programme expenditure to vote expenditure	6.9%	3.9%	3.8%	4.0%	–	–	4.5%	4.5%	4.5%	–	–
Details of transfers and subsidies											
Households											
Social benefits											
Current	1.3	3.5	1.5	0.6	-22.2%	0.2%	0.6	0.6	0.6	-1.7%	0.1%
Employee social benefits	1.3	3.5	1.5	0.6	-22.2%	0.2%	0.6	0.6	0.6	-1.7%	0.1%
Other transfers to households											
Current	42.5	40.4	33.4	28.9	-12.1%	4.9%	29.5	30.8	32.2	3.7%	4.0%
Claims against the state	0.1	–	–	–	-100.0%	–	–	–	–	–	–
Bursaries for non-employees	42.3	40.4	33.4	28.9	-12.0%	4.9%	29.5	30.8	32.2	3.7%	4.0%
Departmental agencies and accounts											
Departmental agencies (non-business entities)											
Current	362.2	4.0	4.0	4.1	-77.6%	12.7%	3.8	3.9	4.1	0.6%	0.5%
Registration of deeds trading entity	358.0	–	–	0.0	-98.6%	12.1%	0.0	0.0	0.0	–	–
South African Geomatics Council	4.2	4.0	4.0	4.1	-1.1%	0.6%	3.8	3.9	4.1	0.6%	0.5%
Provinces and municipalities											
Municipal bank accounts											
Current	0.0	0.0	0.0	0.0	41.9%	–	0.0	0.0	0.0	-1.7%	–
Vehicle licences	0.0	0.0	0.0	0.0	41.9%	–	0.0	0.0	0.0	-1.7%	–
Foreign governments and international organisations											
Current	2.9	2.6	3.6	3.3	4.0%	0.4%	3.4	3.5	3.6	3.7%	0.5%
Open Geospatial Consortium	–	–	0.5	0.6	–	–	0.6	0.6	0.6	2.8%	0.1%
Regional Centre for Mapping of Resources for Development	2.9	2.6	3.1	2.7	-2.5%	0.4%	2.8	2.9	3.0	3.9%	0.4%
Non-profit institutions											
Current	4.0	4.1	4.3	8.3	27.4%	0.7%	8.5	8.7	9.1	3.1%	1.2%
South African Council for Planners	4.0	4.1	4.3	8.3	27.4%	0.7%	8.5	8.7	9.1	3.1%	1.2%

Personnel information

Table 29.17 Land Administration personnel numbers and cost by salary level¹

Number of posts estimated for 31 March 2024		Number and cost ² of personnel posts filled/planned for on funded establishment												Average growth rate (%)	Average: Salary level/ Total (%)				
Number of funded posts	Number of posts additional to the establishment	Actual			Revised estimate			Medium-term expenditure estimate											
		2022/23		Unit cost	2023/24		Unit cost	2024/25		Unit cost	2025/26		Unit cost			2026/27		Unit cost	
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	2023/24 - 2026/27		
Land Administration																			
Salary level	794	1	721	440.1	0.6	748	516.5	0.7	766	555.7	0.7	753	579.6	0.8	737	601.9	0.8	-0.5%	100.0%
1 – 6	210	–	200	69.9	0.3	182	66.4	0.4	193	74.3	0.4	191	77.8	0.4	187	80.5	0.4	0.9%	25.1%
7 – 10	360	–	338	174.2	0.5	328	176.5	0.5	336	191.6	0.6	329	199.0	0.6	322	206.6	0.6	-0.6%	43.8%
11 – 12	168	–	148	143.8	1.0	183	191.1	1.0	183	202.8	1.1	180	211.9	1.2	177	221.5	1.3	-1.1%	24.1%
13 – 16	56	1	35	52.2	1.5	55	82.5	1.5	54	87.0	1.6	53	90.9	1.7	51	93.3	1.8	-2.1%	7.1%

1. Data has been provided by the department and may not necessarily reconcile with official government personnel data.

2. Rand million.

Entities

Agricultural land holding account

Selected performance indicators

Table 29.18 Agricultural land holding account performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of hectares of strategically located land acquired per year	Increased access to productive use of land	Priority 5: Spatial integration, human settlements and local government	23 973	55 235	50 701	36 771	32 350	34 000	35 675
Number of farms supported through the land development support programme per year	Increased access to productive use of land		116	35	83	66	45	36	27

Entity overview

The agricultural land holding account was established in 2009 in terms of the Provision of Land and Assistance Act (1993). The act authorises the Minister of Agriculture, Land Reform and Rural Development to purchase land to enable the department to accelerate land redistribution, acquire land in nodal areas and other areas of high agricultural potential, improve the identification and selection of beneficiaries, improve the planning of land on which people could be settled, and ensure the most productive use of acquired land.

Over the medium term, the entity will focus on promoting equitable land redistribution and agricultural development by acquiring a targeted 102 025 hectares for redistribution, of which 50 per cent is set to be allocated to women, 40 per cent to youth and 10 per cent to people with disabilities. The entity will also prioritise the land development support programme, which focuses on redistributed farms that have received limited or no agriculture support but have growth potential. The programme plans to support 108 farms with equipment through an allocation of R846.2 million over the MTEF period.

Expenditure is set to increase at an average annual rate of 1.4 per cent, from R942.4 million in 2023/24 to R983.5 million in 2026/27. Total expenditure over the MTEF period is set to amount to R3.1 billion. The entity expects to derive 77.9 per cent (R2.8 billion) of its revenue over the period ahead through transfers from the department, 11.4 per cent (R404 million) through lease revenue and 10.7 per cent (R353 million) through other sources.

Programmes/Objectives/Activities

Table 29.19 Agricultural land holding account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
Administration	1 267.6	601.4	590.1	942.4	-9.4%	100.0%	1 091.6	983.9	983.5	1.4%	100.0%	
Total	1 267.6	601.4	590.1	942.4	-9.4%	100.0%	1 091.6	983.9	983.5	1.4%	100.0%	

Statements of financial performance, cash flow and financial position

Table 29.20 Agricultural land holding account statements of financial performance, cash flow and financial position

Statement of financial performance												
R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
Revenue												
Non-tax revenue	132.6	140.4	253.5	233.7	20.8%	22.4%	240.6	254.8	262.3	3.9%	22.1%	
Other non-tax revenue	132.6	140.4	253.5	233.7	20.8%	22.4%	240.6	254.8	262.3	3.9%	22.1%	
Transfers received	448.0	938.0	596.8	734.9	17.9%	77.6%	855.7	946.2	989.6	10.4%	77.9%	
Total revenue	580.6	1 078.4	850.2	968.7	18.6%	100.0%	1 096.3	1 201.0	1 251.9	8.9%	100.0%	
Expenses												
Current expenses	428.1	424.5	406.2	528.3	7.3%	57.3%	692.6	570.0	577.4	3.0%	59.0%	
Goods and services	348.4	340.9	323.4	445.9	8.6%	46.6%	616.6	496.5	502.5	4.1%	51.3%	
Depreciation	79.3	81.8	81.6	82.4	1.3%	10.6%	76.0	73.5	74.9	-3.2%	7.7%	
Interest, dividends and rent on land	0.4	1.9	1.2	-	-100.0%	0.1%	-	-	-	-	-	
Transfers and subsidies	839.5	176.9	183.9	414.1	-21.0%	42.7%	399.0	413.9	406.1	-0.6%	41.0%	
Total expenses	1 267.6	601.4	590.1	942.4	-9.4%	100.0%	1 091.6	983.9	983.5	1.4%	100.0%	
Surplus/(Deficit)	(687.0)	477.0	260.1	26.3	-133.7%		4.8	217.1	268.4	116.9%		
Cash flow statement												
Cash flow from operating activities	(842.5)	694.5	140.4	208.9	-162.8%	100.0%	318.0	356.8	462.8	30.4%	100.0%	
Receipts												
Non-tax receipts	36.4	47.2	59.0	59.5	17.8%	7.1%	63.0	74.0	77.4	9.2%	7.1%	
Other tax receipts	36.4	47.2	59.0	59.5	17.8%	7.1%	63.0	74.0	77.4	9.2%	7.1%	
Transfers received	448.0	938.0	596.8	734.9	17.9%	91.2%	855.7	946.2	989.6	10.4%	91.7%	
Financial transactions in assets and liabilities	-	-	14.5	39.0	-	1.7%	-	-	-	-100.0%	1.2%	
Total receipts	484.4	985.1	670.3	833.5	19.8%	100.0%	918.7	1 020.3	1 067.0	8.6%	100.0%	
Payment												
Current payments	227.5	131.5	192.4	299.1	9.6%	36.6%	293.5	369.5	383.8	8.7%	54.0%	
Goods and services	227.5	131.5	192.4	299.1	9.6%	36.6%	293.5	369.5	383.8	8.7%	54.0%	
Transfers and subsidies	1 099.4	159.2	337.5	325.5	-33.4%	63.4%	307.2	294.0	220.5	-12.2%	46.0%	
Total payments	1 326.9	290.7	529.9	624.6	-22.2%	100.0%	600.7	663.5	604.3	-1.1%	100.0%	
Net cash flow from investing activities	(255.0)	(387.9)	(258.9)	(430.3)	19.1%	100.0%	(358.0)	(433.5)	(452.4)	1.7%	100.0%	
Acquisition of property, plant, equipment and intangible assets	(255.0)	(387.9)	(257.0)	(427.3)	18.8%	99.6%	(355.0)	(432.5)	(452.4)	1.9%	99.6%	
Acquisition of software and other intangible assets	-	-	(1.9)	(3.0)	-	0.4%	(3.0)	(1.0)	-	-100.0%	0.4%	
Net increase/(decrease) in cash and cash equivalents	(1 097.5)	306.6	(118.6)	(221.4)	-41.3%	-19.8%	(40.0)	(76.7)	10.3	-136.0%	100.0%	
Statement of financial position												
Carrying value of assets	13 988.0	14 268.6	14 437.4	14 678.5	1.6%	91.8%	14 729.3	14 992.2	15 282.1	1.4%	93.5%	
<i>of which:</i>												
Acquisition of assets	(255.0)	(387.9)	(257.0)	(427.3)	18.8%	100.0%	(355.0)	(432.5)	(452.4)	1.9%	100.0%	
Receivables and prepayments	721.9	656.2	910.2	857.1	5.9%	5.0%	805.2	716.9	654.9	-8.6%	4.8%	
Cash and cash equivalents	375.5	682.1	563.5	342.1	-3.1%	3.1%	302.1	225.3	235.6	-11.7%	1.7%	
Total assets	15 085.4	15 606.9	15 911.2	15 877.6	1.7%	100.0%	15 836.5	15 934.4	16 172.6	0.6%	100.0%	
Accumulated surplus/(deficit)	14 363.2	14 840.2	15 100.6	15 126.9	1.7%	95.1%	15 120.4	15 327.7	15 677.6	1.2%	96.0%	
Trade and other payables	97.4	69.8	118.4	112.3	4.8%	0.6%	111.5	113.8	117.0	1.4%	0.7%	
Provisions	624.7	696.9	692.2	638.5	0.7%	4.2%	604.6	492.9	377.9	-16.0%	3.3%	
Total equity and liabilities	15 085.4	15 606.9	15 911.2	15 877.6	1.7%	100.0%	15 836.5	15 934.4	16 172.6	0.6%	100.0%	

Agricultural Research Council

Selected performance indicators

Table 29.21 Agricultural Research Council performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of cultivars registered per year	Increase agricultural production and productivity	Priority 2: Economic transformation and job creation	2	6	7	8	6	6	6
Number of technical reports submitted to the stakeholder per year	Increase agricultural production and productivity	Priority 7: A better Africa and world	271	170	316	164	152	152	152
Number of field trials conducted per year	Increase agricultural production and productivity		311	271	230	30	30	30	30
Number of services rendered to clients related to natural resource management per year	Sustainable ecosystems and natural resources	Priority 5: Spatial integration, human settlements and local government	436	500	663	615	569	569	569
Number of services rendered to clients relating to soil and water per year	Sustainable ecosystems and natural resources		488	305	487	455	505	505	505
Number of scientific publications published per year	A skilled and capable agricultural sector	Priority 3: Education, skills and health	417	328	428	268	283	283	283
Number of smallholder farmers participating in the Kaonafatso ya Dikgomo animal improvement scheme per year	A skilled and capable agricultural sector	Priority 2: Economic transformation and job creation	4 834	4 000	4 646	5 000	5 500	5 500	5 500
Number of farmers supported per year	A skilled and capable agricultural sector		311	154	748	283	291	291	291
Number of services rendered to smallholder farmers per year	A skilled and capable agricultural sector	Priority 5: Spatial integration, human settlements and local government	191	129	152	64	74	74	74
Number of laboratory services rendered to clients per year	Enhanced resilience of agriculture		139	150	302	200	200	200	200
Number of technologies transferred under licence agreements per year	A skilled and capable agricultural sector	Priority 2: Economic transformation and job creation	15	30	0	30	30	30	30
Number of farmers trained per year	A skilled and capable agricultural sector	Priority 3: Education, skills and health	1 234	765	3 068	996	1 016	1 016	1 016

Entity overview

The Agricultural Research Council was established by the Agricultural Research Act (1990) and is the main agricultural research institution in South Africa. The entity's primary mandate in terms of the act is to conduct research and development and effect the transfer of technology to promote agriculture and industry, contribute to a better quality of life, and facilitate and ensure the conservation of natural resources.

Over the medium term, the council will focus on: generating knowledge and technologies that enhance efficiencies of crop production, animal production and health, the management of natural resources, and research and development; developing a foot-and-mouth disease facility at Onderstepoort to reduce reliance on imports; maintaining national assets such as irrigation and mechanisation laboratories; and providing diagnostic and analytical services on behalf of the department and industry stakeholders.

Expenditure is expected to increase at an average of annual rate of 3.8 per cent, from R1.6 billion in 2023/24 to R1.7 billion in 2026/27. Spending on compensation of employees accounts for an estimated 50.6 per cent (R2.5 billion) of total spending, and goods and services accounts for 44.9 per cent.

Transfers from the department constitute an estimated 66.7 per cent (R3.4 billion) of the council's total revenue over the medium term. The remainder is set to be generated through providing analytical and research services, selling farm products and rental income.

Programmes/Objectives/Activities

Table 29.22 Agricultural Research Council expenditure trends and estimates by programme/objective/activity

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
Administration	225.4	225.9	239.6	278.0	7.2%	18.2%	281.3	277.5	282.2	0.5%	16.9%	
Increase agricultural production and productivity	89.8	81.1	86.0	102.1	4.4%	6.8%	101.0	99.6	101.3	-0.2%	6.1%	
Sustainable ecosystems and natural resources	219.1	232.0	246.1	310.4	12.3%	18.9%	374.8	465.0	486.9	16.2%	24.6%	
Improved nutritional value, quality and safety of agricultural products	33.7	33.9	35.9	41.7	7.4%	2.7%	42.2	41.6	42.3	0.5%	2.5%	
A skilled and capable agricultural sector	258.3	269.0	285.3	331.0	8.6%	21.5%	335.0	330.4	336.0	0.5%	20.2%	
Enhanced resilience of agriculture	392.2	394.5	418.4	492.8	7.9%	31.9%	491.3	484.5	492.8	-	29.7%	
Total	1 218.4	1 236.3	1 311.4	1 555.9	8.5%	100.0%	1 625.5	1 698.6	1 741.5	3.8%	100.0%	

Statements of financial performance, cash flow and financial position

Table 29.23 Agricultural Research Council statements of financial performance, cash flow and financial position

Statement of financial performance												
R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
Revenue												
Non-tax revenue	394.7	365.1	464.9	522.1	9.8%	29.5%	545.6	570.1	587.2	4.0%	33.3%	
Sale of goods and services other than capital assets	364.5	325.0	386.6	464.8	8.4%	26.1%	485.7	511.4	526.7	4.3%	29.7%	
Other non-tax revenue	30.3	40.1	78.3	57.3	23.7%	3.5%	59.9	58.8	60.5	1.9%	3.5%	
Transfers received	985.8	1 029.1	1 061.8	1 062.2	2.5%	70.5%	1 082.7	1 131.2	1 185.5	3.7%	66.7%	
Total revenue	1 380.5	1 394.2	1 526.7	1 584.3	4.7%	100.0%	1 628.2	1 701.3	1 772.7	3.8%	100.0%	
Expenses												
Current expenses	1 218.4	1 236.3	1 311.4	1 555.9	8.5%	100.0%	1 625.5	1 698.6	1 741.5	3.8%	100.0%	
Compensation of employees	785.8	761.9	787.7	836.8	2.1%	60.0%	836.8	836.8	836.8	-	50.6%	
Goods and services	357.3	393.3	456.1	648.1	22.0%	34.4%	715.7	786.0	831.2	8.7%	44.9%	
Depreciation	75.3	81.1	67.6	71.0	-1.9%	5.6%	72.9	75.8	73.4	1.1%	4.4%	
Total expenses	1 218.4	1 236.3	1 311.4	1 555.9	8.5%	100.0%	1 625.5	1 698.6	1 741.5	3.8%	100.0%	
Surplus/(Deficit)	162.1	157.9	215.3	28.4	-44.0%		2.7	2.7	31.2	3.2%		
Cash flow statement												
Cash flow from operating activities	299.5	345.1	468.8	21.4	-58.5%	100.0%	25.6	57.3	59.8	40.9%	100.0%	
Receipts												
Non-tax receipts	385.3	356.2	491.4	335.3	-4.5%	26.1%	343.5	354.9	370.9	3.4%	22.5%	
Sales of goods and services other than capital assets	363.6	325.2	429.5	319.9	-4.2%	23.9%	334.3	349.3	365.0	4.5%	21.9%	
Other tax receipts	21.7	31.0	61.9	15.4	-10.7%	2.1%	9.3	5.6	5.8	-27.7%	0.6%	
Transfers received	1 086.9	1 140.6	1 060.3	1 149.7	1.9%	73.9%	1 174.2	1 227.0	1 282.3	3.7%	77.5%	
Total receipts	1 472.2	1 496.8	1 551.7	1 485.0	0.3%	100.0%	1 517.7	1 581.9	1 653.1	3.6%	100.0%	
Payment												
Current payments	1 172.7	1 151.8	1 082.9	1 463.6	7.7%	100.0%	1 492.1	1 524.7	1 593.3	2.9%	100.0%	
Compensation of employees	779.5	761.3	784.2	828.0	2.0%	65.4%	828.0	828.0	865.3	1.5%	55.2%	
Goods and services	393.1	390.2	298.7	635.6	17.4%	34.6%	664.1	696.7	728.0	4.6%	44.8%	
Interest and rent on land	0.1	0.2	0.0	0.0	-52.6%	-	0.0	0.0	0.0	6.1%	-	
Total payments	1 172.7	1 151.8	1 082.9	1 463.6	7.7%	100.0%	1 492.1	1 524.7	1 593.3	2.9%	100.0%	

Table 29.23 Agricultural Research Council statements of financial performance, cash flow and financial position (continued)

Cash flow statement				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Audited outcome			2023/24				2020/21	2023/24	2024/25		
R million	2020/21	2021/22	2022/23	2023/24	2020/21	2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	2023/24 - 2026/27
Net cash flow from investing activities	(43.3)	(50.3)	(60.8)	(289.1)	88.3%	100.0%	(297.2)	(309.1)	(323.0)	3.8%	100.0%
Acquisition of property, plant, equipment and intangible assets	(36.4)	(46.5)	(57.3)	(267.4)	94.5%	90.8%	(274.9)	(285.9)	(298.8)	3.8%	92.5%
Acquisition of software and other intangible assets	(6.9)	(3.8)	(3.5)	(21.7)	46.2%	9.2%	(22.3)	(23.1)	(24.2)	3.8%	7.5%
Net increase/(decrease) in cash and cash equivalents	256.2	294.8	408.0	(267.7)	-201.5%	14.7%	(271.6)	(251.8)	(263.2)	-0.6%	100.0%
Statement of financial position											
Carrying value of assets	2 030.2	1 972.2	1 965.0	2 182.2	2.4%	67.5%	2 406.4	2 644.8	2 894.3	9.9%	78.9%
<i>of which:</i>											
Acquisition of assets	(36.4)	(46.5)	(57.3)	(267.4)	94.5%	100.0%	(274.9)	(285.9)	(298.8)	3.8%	100.0%
Investments	4.5	6.5	6.7	-	-100.0%	0.1%	-	-	-	-	-
Inventory	20.8	18.7	10.3	10.4	-20.7%	0.5%	9.3	8.4	8.8	-5.4%	0.3%
Receivables and prepayments	139.7	120.9	87.3	126.4	-3.3%	4.0%	215.5	89.7	93.7	-9.5%	4.1%
Cash and cash equivalents	502.2	797.0	1 205.0	937.3	23.1%	27.9%	665.7	413.9	150.7	-45.6%	16.7%
Total assets	2 697.3	2 915.2	3 274.2	3 256.3	6.5%	100.0%	3 297.0	3 156.8	3 147.6	-1.1%	100.0%
Accumulated surplus/(deficit)	919.3	1 086.6	1 301.9	1 299.2	12.2%	37.7%	1 319.4	1 430.8	1 569.9	6.5%	43.8%
Capital and reserves	1 017.0	966.6	966.0	1 089.8	2.3%	33.4%	1 091.5	1 018.1	1 093.9	0.1%	33.4%
Capital reserve fund	112.0	112.0	112.0	112.0	-	3.7%	112.0	112.0	112.0	-	3.5%
Deferred income	372.5	484.8	478.4	351.0	-2.0%	13.9%	382.4	265.4	77.3	-39.6%	8.3%
Trade and other payables	262.7	258.5	383.6	381.5	13.2%	10.5%	366.8	304.0	266.7	-11.3%	10.2%
Taxation	2.5	1.0	28.3	3.9	16.6%	0.3%	5.3	6.0	6.3	17.0%	0.2%
Provisions	11.2	11.5	10.2	18.8	18.8%	0.4%	19.7	20.5	21.5	4.5%	0.6%
Total equity and liabilities	2 697.3	2 921.0	3 280.4	3 256.3	6.5%	100.0%	3 297.0	3 156.8	3 147.6	-1.1%	100.0%

Personnel information

Table 29.24 Agricultural Research Council personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Average growth rate of personnel posts (%)	Average: salary level/ Total (%)				
Number of funded posts	Number of approved establishment	Actual			Revised estimate			Medium-term expenditure estimate											
		2022/23		2023/24		2023/24		2024/25		2025/26		2026/27		2023/24 - 2026/27					
Agricultural Research Council		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Salary level	2 244	2 201	2 201	787.7	0.4	2 201	836.8	0.4	2 201	836.8	0.4	2 200	836.8	0.4	2 200	836.8	0.4	-0.0%	100.0%
1 – 6	1 288	1 353	1 235	182.9	0.1	1 185	159.4	0.1	1 260	216.4	0.2	1 197	196.2	0.2	1 168	187.2	0.2	-0.5%	54.6%
7 – 10	840	750	845	478.4	0.6	876	536.6	0.6	825	475.7	0.6	870	481.4	0.6	882	475.1	0.5	0.2%	39.2%
11 – 12	91	67	96	88.0	0.9	102	88.1	0.9	84	96.4	1.1	100	108.8	1.1	119	121.5	1.0	5.3%	4.6%
13 – 16	23	29	24	35.0	1.5	37	49.3	1.3	28	36.7	1.3	29	38.7	1.3	27	41.3	1.5	-10.0%	1.4%
17 – 22	2	2	1	3.4	3.4	1	3.4	3.4	4	11.7	2.9	4	11.7	2.9	4	11.7	2.9	58.7%	0.1%

1. Rand million.

KwaZulu-Natal Ingonyama Trust Board

Selected performance indicators

Table 29.25 KwaZulu-Natal Ingonyama Trust Board performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Percentage of valid invoices paid within 30 days of receipt per year	Administration	Priority 1: A capable, ethical and developmental state	-1	-1	-1	-1	90%	90%	90%
Percentage of signed leases on Ingonyama Trust land within 30 days of approval date by the board per year	Administration		-1	-1	-1	-1	100%	100%	100%

Table 29.25 KwaZulu-Natal Ingonyama Trust Board performance indicators by programme/objective/activity and related priority (continued)

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of days to process beneficiary disbursement requests (from receipt to payment) per year	Administration	Priority 1: A capable, ethical and developmental state	– ¹	– ¹	– ¹	– ¹	14	14	14
Percentage of improved security of land tenure per year	Administration	Priority 2: Economic transformation and job creation	– ¹	– ¹	– ¹	– ¹	100%	100%	100%
Number of tenure rights confirmed by the board after allocation by traditional councils per year	Administration		3 198	407	0	800	900	1 000	1 100
Number of capacity-building interventions offered to traditional councils per year	Administration	Priority 5: Spatial integration, human settlements and local government	– ¹	– ¹	26	50	50	100	150

1. No historical data available.

Entity overview

The KwaZulu-Natal Ingonyama Trust Act (1994) makes provision for 2.8 million hectares of land across KwaZulu-Natal to be held in trust and managed on behalf of communities. The trust is administered for the benefit, material welfare and social wellbeing of the members of the tribe, communities and residents. The affairs of the trust are administered by the KwaZulu-Natal Ingonyama Trust Board, which was established in terms of the act.

Over the medium term, the board will focus on systematically aligning its organisational processes with the resources it has available. This initiative is pivotal for the new board, as it underpins its ongoing commitment to enhancing the administration of its land and fostering integrated socioeconomic development.

Expenditure is expected to increase at an average annual rate of 5.6 per cent, from R23.1 million in 2023/24 to R27.2 million in 2026/27. Transfers from the department amount to R77.8 million over the MTEF period, comprising 99.7 per cent of total revenue, mainly to fund salaries and operational expenses. The remaining revenue is expected to be sourced from the KwaZulu-Natal Ingonyama Trust from the sale of goods and other capital assets.

Programmes/Objectives/Activities

Table 29.26 KwaZulu-Natal Ingonyama Trust Board expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
Administration	45.1	41.0	38.5	23.1	-20.0%	100.0%	25.0	26.0	27.2	5.6%	100.0%
Total	45.1	41.0	38.5	23.1	-20.0%	100.0%	25.0	26.0	27.2	5.6%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.27 KwaZulu-Natal Ingonyama Trust Board statements of financial performance, cash flow and financial position

Statement of financial performance				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Audited outcome			2023/24				2020/21	2023/24	2024/25		
R million	2020/21	2021/22	2022/23	2023/24	2020/21	2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	2023/24 - 2026/27
Revenue											
Non-tax revenue	24.2	15.8	17.0	0.0	-90.5%	33.4%	0.1	0.1	0.1	78.3%	0.3%
Other non-tax revenue	24.2	15.8	17.0	0.0	-90.5%	33.4%	0.1	0.1	0.1	78.3%	0.3%
Transfers received	22.2	23.5	24.4	23.8	2.3%	66.6%	24.8	25.9	27.0	4.4%	99.7%
Total revenue	46.4	39.3	41.4	23.8	-19.9%	100.0%	25.0	26.0	27.2	4.5%	100.0%
Expenses											
Current expenses	45.1	41.0	38.5	23.1	-20.0%	100.0%	25.0	26.0	27.2	5.6%	100.0%
Compensation of employees	30.3	29.0	26.9	13.8	-23.0%	66.9%	17.5	18.2	19.0	11.2%	67.5%
Goods and services	14.8	11.9	11.3	9.3	-14.5%	32.9%	7.3	7.6	7.9	-5.0%	31.9%
Depreciation	0.0	0.1	0.1	-	-100.0%	0.1%	0.2	0.2	0.2	-	0.5%
Interest, dividends and rent on land	-	-	0.2	-	-	0.1%	-	-	-	-	-
Total expenses	45.1	41.0	38.5	23.1	-20.0%	100.0%	25.0	26.0	27.2	5.6%	100.0%
Surplus/(Deficit)	1.3	(1.6)	2.9	-	-100.0%	-	-	-	-	-	-
Cash flow statement											
Cash flow from operating activities	(2.0)	(1.3)	2.1	0.7	-170.0%	100.0%	-	-	-	-100.0%	-
Receipts											
Non-tax receipts	0.0	0.0	0.1	0.0	5.0%	0.1%	0.1	0.1	0.1	122.9%	0.3%
Other tax receipts	0.0	0.0	0.1	0.0	5.0%	0.1%	0.1	0.1	0.1	122.9%	0.3%
Transfers received	22.2	23.9	24.4	23.8	2.3%	67.6%	24.8	25.9	27.0	4.4%	99.7%
Financial transactions in assets and liabilities	24.6	14.7	15.5	-	-100.0%	32.3%	-	-	-	-	-
Total receipts	46.8	38.6	40.0	23.8	-20.2%	100.0%	25.0	26.0	27.2	4.5%	100.0%
Payment											
Current payments	45.6	40.0	37.9	23.1	-20.3%	98.4%	25.0	26.0	27.2	5.6%	100.0%
Compensation of employees	28.9	28.6	26.8	13.8	-21.7%	65.3%	17.5	18.2	19.0	11.2%	67.5%
Goods and services	16.8	11.4	11.0	9.3	-18.0%	33.0%	7.5	7.8	8.1	-4.3%	32.5%
Interest and rent on land	-	-	0.2	-	-	0.1%	-	-	-	-	-
Transfers and subsidies	3.1	-	-	-	-100.0%	1.6%	-	-	-	-	-
Total payments	48.8	40.0	37.9	23.1	-22.1%	100.0%	25.0	26.0	27.2	5.6%	100.0%
Net cash flow from investing activities	-	(0.4)	-	-	-	-	-	-	-	-	-
Acquisition of property, plant, equipment and intangible assets	-	(0.4)	-	-	-	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	(2.0)	(1.7)	2.1	0.7	-170.0%	-0.1%	-	-	-	-100.0%	-
Statement of financial position											
Carrying value of assets of which:	0.0	0.3	0.2	0.2	218.1%	15.5%	0.2	0.2	0.2	-	3.5%
Acquisition of assets	-	(0.4)	-	-	-	-	-	-	-	-	-
Receivables and prepayments	0.0	0.0	0.0	0.1	120.1%	0.8%	0.5	0.8	0.5	100.0%	9.3%
Cash and cash equivalents	2.0	0.3	2.4	3.0	15.2%	83.7%	3.8	4.5	5.3	20.4%	87.2%
Total assets	2.0	0.6	2.5	3.3	17.7%	100.0%	4.5	5.5	6.0	22.4%	100.0%
Accumulated surplus/(deficit)	(1.7)	(3.4)	(0.5)	0.2	-151.4%	-172.4%	1.0	1.7	2.5	122.1%	25.4%
Trade and other payables	3.7	3.9	2.0	3.0	-6.2%	262.6%	3.5	3.8	3.5	4.6%	74.6%
Provisions	-	-	1.0	-	-	9.8%	-	-	-	-	-
Total equity and liabilities	2.0	0.6	2.5	3.3	17.7%	100.0%	4.5	5.5	6.0	22.4%	100.0%

Personnel information

Table 29.28 KwaZulu-Natal Ingonyama Trust Board personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024			Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: salary level/ Total (%)		
Number of funded posts	Number of approved establishment	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate												
			2022/23			2023/24			2024/25			2025/26			2026/27			2023/24 - 2026/27			
				Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
KwaZulu-Natal Ingonyama Trust Board		48	148	45	26.9	0.6	26	13.8	0.5	26	17.5	0.7	26	18.2	0.7	26	19.0	0.7	-	100.0%	
Salary level																					
7 – 10	41	125	38	17.4	0.5	21	7.6	0.4	20	8.9	0.4	20	8.9	0.4	20	9.3	0.5	-1.6%	77.9%		
11 – 12	2	8	2	1.9	1.0	1	0.8	0.8	1	1.0	1.0	1	1.0	1.0	1	1.0	1.0	-	3.8%		
13 – 16	5	15	5	7.6	1.5	4	5.4	1.4	5	7.6	1.5	5	8.4	1.7	5	8.8	1.8	7.7%	18.3%		

1. Rand million.

National Agricultural Marketing Council

Selected performance indicators

Table 29.29 National Agricultural Marketing Council performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of trade advisory briefs/commentaries produced per year	Market and economic research centre	Priority 3: Education, skills and health	4	4	4	4	4	4	4
Number of value chain analyses produced per year	Market and economic research centre		1	1	0	1	1	1	1
Number of market intelligence reports produced per year	Market and economic research centre		0	12	12	12	12	12	12
Number of grain supply and demand estimate reports produced per year	Market and economic research centre	Priority 2: Economic transformation and job creation	12	12	12	12	12	12	12
Number of smallholder market access tracker reports produced per year	Market and economic research centre		0	0	1	1	1	1	1
Number of statutory measure status reports submitted to the minister per year	Statutory measures	Priority 3: Education, skills and health	1	1	1	1	1	1	1
Number of status reports on agricultural industry trusts submitted to the minister per year	Agricultural trusts	Priority 1: A capable, ethical and developmental state	1	1	1	1	1	1	1
Number of transformation reports submitted to the minister per year	Agricultural trusts		0	0	1	1	1	1	1
Total number of smallholder farmers linked to market opportunities	Agribusiness development	Priority 2: Economic transformation and job creation	0	0	80	80	80	80	80
Number of production schemes designed per year	Agribusiness development		0	0	2	2	2	2	2

Entity overview

The National Agricultural Marketing Council derives its mandate from the Marketing of Agricultural Products Act (1996), which provides for the authorisation, establishment and enforcement of regulatory measures to intervene in the marketing of agricultural products, including the introduction of statutory measures on agricultural products. Over the period ahead, the council will continue to play an active role in coordinating the work of industry trusts, conducting research aimed at advising the minister and directly affected groups on marketing matters and working directly with farmers to address their marketing needs.

As the council primarily conducts research and development, it relies on highly skilled personnel such as agricultural economists, scientists and researchers to fulfil its mandate. Accordingly, compensation of employees accounts for an estimated 70.1 per cent (R111.2 million) of total spending over the medium term. Expenditure is expected to increase at average annual rate of 0.9 per cent, from R53 million in 2023/24 to R54.4 million in 2026/27.

The council derives most its revenue from the department, estimated at R143.6 million over the medium term and increasing at an average rate of 0.2 per cent, from R49.8 million in 2023/24 to R50 million in 2026/27.

Programmes/Objectives/Activities

Table 29.30 National Agricultural Marketing Council expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
Administration	37.0	29.6	28.7	31.0	-5.7%	54.4%	30.1	28.9	30.5	-0.5%	57.0%
Market and economic research centre	10.9	12.4	12.7	12.1	3.5%	21.2%	12.3	12.7	13.2	3.1%	23.8%
Statutory measures	3.5	3.7	3.1	3.3	-1.8%	5.9%	3.4	3.5	3.7	3.5%	6.6%
Agricultural trusts	2.8	3.3	3.4	2.9	0.4%	5.4%	2.9	3.0	3.1	2.6%	5.6%
Agribusiness development	21.0	5.4	3.7	3.7	-43.9%	13.0%	3.6	3.7	3.9	1.7%	7.1%
Total	75.2	54.5	51.6	53.0	-11.0%	100.0%	52.3	51.8	54.4	0.9%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.31 National Agricultural Marketing Council statements of financial performance, cash flow and financial position

Statement of financial performance

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
Revenue											
Non-tax revenue	4.1	3.0	2.9	3.2	-8.0%	5.5%	6.5	4.0	4.4	11.2%	8.6%
Other non-tax revenue	4.1	3.0	2.9	3.2	-8.0%	5.5%	6.5	4.0	4.4	11.2%	8.6%
Transfers received	73.4	51.5	51.4	49.8	-12.1%	94.5%	45.8	47.8	50.0	0.2%	91.4%
Total revenue	77.5	54.5	54.3	53.0	-11.9%	100.0%	52.3	51.8	54.4	0.9%	100.0%
Expenses											
Current expenses	75.2	54.5	51.6	53.0	-11.0%	100.0%	52.3	51.8	54.4	0.9%	100.0%
Compensation of employees	36.9	38.6	38.0	37.0	0.1%	65.8%	35.7	36.9	38.6	1.4%	70.1%
Goods and services	37.9	15.1	13.0	15.2	-26.2%	33.0%	15.7	14.0	14.9	-0.7%	28.3%
Depreciation	0.5	0.7	0.6	0.7	14.2%	1.1%	0.9	0.9	0.9	7.4%	1.6%
Interest, dividends and rent on land	-	0.0	0.0	-	-	-	-	-	-	-	-
Total expenses	75.2	54.5	51.6	53.0	-11.0%	100.0%	52.3	51.8	54.4	0.9%	100.0%
Surplus/(Deficit)	2.3	-	2.7	-	-100.0%		-	-	-	-	

Cash flow statement

Cash flow from operating activities	48.6	(6.6)	(5.8)	0.1	-87.8%	100.0%	(0.1)	0.6	0.6	87.4%	100.0%
Receipts											
Non-tax receipts	2.3	2.3	2.2	2.4	0.9%	3.7%	3.0	3.2	3.4	12.3%	5.7%
Other tax receipts	2.3	2.3	2.2	2.4	0.9%	3.7%	3.0	3.2	3.4	12.3%	5.7%
Transfers received	109.6	51.2	53.3	50.4	-22.8%	95.9%	46.6	48.6	50.8	0.3%	93.2%
Financial transactions in assets and liabilities	0.0	0.4	-	0.5	161.4%	0.4%	0.6	0.7	0.7	9.1%	1.1%
Total receipts	112.0	53.8	55.5	53.3	-21.9%	100.0%	50.2	52.5	54.9	1.0%	100.0%
Payment											
Current payments	63.5	60.4	61.3	53.2	-5.7%	100.0%	50.3	51.9	54.3	0.7%	100.0%
Compensation of employees	44.7	39.4	38.0	36.8	-6.3%	66.7%	35.7	36.9	38.6	1.6%	70.6%
Goods and services	18.7	21.0	23.3	16.3	-4.4%	33.3%	14.6	15.0	15.7	-1.4%	29.4%
Total payments	63.5	60.4	61.3	53.2	-5.7%	100.0%	50.3	51.9	54.3	0.7%	100.0%
Net cash flow from investing activities	(3.7)	(0.9)	(0.6)	(0.2)	-64.9%	100.0%	(2.7)	(0.5)	(0.5)	46.2%	100.0%
Acquisition of property, plant, equipment and intangible assets	(3.7)	(0.6)	(0.6)	(0.2)	-64.9%	93.8%	(2.7)	(0.5)	(0.5)	46.2%	100.0%
Acquisition of software and other intangible assets	-	(0.2)	-	-	-	6.2%	-	-	-	-	-
Net cash flow from financing activities	(0.1)	(0.2)	(0.2)	(0.1)	6.9%	100.0%	(0.1)	(0.1)	(0.1)	1.8%	100.0%
Repayment of finance leases	(0.1)	(0.2)	(0.2)	(0.1)	12.8%	93.0%	(0.1)	(0.1)	(0.1)	1.8%	100.0%
Other flows from financing activities	(0.0)	(0.0)	(0.0)	-	-100.0%	7.0%	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	44.7	(7.6)	(6.5)	(0.2)	-116.3%	8.1%	(2.9)	(0.1)	(0.0)	-39.0%	100.0%

Table 29.31 National Agricultural Marketing Council statements of financial performance, cash flow and financial position (continued)

Statement of financial position		Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
		2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million												
Carrying value of assets		3.3	3.3	3.1	2.5	-8.8%	6.0%	4.3	3.8	3.4	10.9%	7.7%
of which:												
Acquisition of assets		(3.7)	(0.6)	(0.6)	(0.2)	-64.9%	100.0%	(2.7)	(0.5)	(0.5)	46.2%	100.0%
Inventory		0.0	0.0	0.1	0.1	26.0%	0.1%	0.1	0.1	0.1	3.2%	0.1%
Receivables and prepayments		5.3	3.3	1.1	3.2	-15.2%	6.0%	3.3	3.5	3.4	1.6%	7.3%
Cash and cash equivalents		54.6	46.9	40.5	39.6	-10.1%	87.9%	38.4	39.2	37.5	-1.8%	84.8%
Total assets		63.2	53.6	44.7	45.4	-10.4%	100.0%	46.1	46.6	44.3	-0.8%	100.0%
Accumulated surplus/(deficit)		10.8	11.1	13.7	13.7	8.2%	24.7%	13.7	13.7	13.7	-	30.0%
Finance lease		0.3	0.2	0.0	0.2	-10.9%	0.3%	0.2	0.2	0.2	2.2%	0.4%
Deferred income		46.7	37.5	26.7	26.7	-17.0%	65.6%	27.2	27.3	24.8	-2.4%	58.1%
Trade and other payables		2.9	1.4	0.7	1.4	-21.2%	3.0%	1.5	1.8	2.0	11.6%	3.7%
Provisions		2.5	3.4	3.6	3.4	10.8%	6.5%	3.5	3.5	3.6	2.3%	7.7%
Total equity and liabilities		63.2	53.6	44.7	45.4	-10.4%	100.0%	46.1	46.6	44.3	-0.8%	100.0%

Personnel information

Table 29.32 National Agricultural Marketing Council personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024		Number and cost ¹ of personnel posts filled/planned for on funded establishment												Average growth rate of personnel posts (%)	Average: salary level/ Total (%)			
Number of funded posts	Number of approved establishment	Actual			Revised estimate			Medium-term expenditure estimate										
		2022/23		2023/24		2024/25		2025/26		2026/27		2023/24 - 2026/27						
National Agricultural Marketing Council		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost		
Salary level	51	51	38.0	0.7	51	37.0	0.7	51	35.7	0.7	51	36.9	0.7	51	38.6	0.8	-	100.0%
1 – 6	6	6	3.4	0.6	6	3.5	0.6	6	3.4	0.6	6	3.5	0.6	6	3.6	0.6	-	11.8%
7 – 10	26	26	11.9	0.5	26	11.7	0.4	26	11.4	0.4	26	11.8	0.5	26	12.3	0.5	-	51.0%
11 – 12	10	10	8.7	0.9	10	8.7	0.9	10	8.3	0.8	10	8.5	0.9	10	8.9	0.9	-	19.6%
13 – 16	9	9	13.9	1.5	9	13.1	1.5	9	12.7	1.4	9	13.1	1.5	9	13.7	1.5	-	17.6%

1. Rand million.

Office of the Valuer-General

Selected performance indicators

Table 29.33 Office of the Valuer-General performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Percentage completion of backlog valuations per year	Valuations	Priority 2: Economic transformation and job creation	68% (677/991)	100% (218/218)	- ¹	- ¹	- ¹	- ¹	- ¹
Percentage completion of valuations submitted by clients within the specified times per year	Valuations		93% (173/187)	100% (185)	86% (405/470)	100%	- ¹	- ¹	- ¹
Percentage completion of historical valuation requests submitted by clients within the specified times per year	Valuations		- ²	- ²	- ²	- ²	100%	100%	100%

Table 29.33 Office of the Valuer-General performance indicators by programme/objective/activity and related priority (continued)

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Average number of working days taken to issue a valuation certificate per year	Valuations	Priority 2: Economic transformation and job creation	50	50	50	50	50	50	50
Percentage completion of market value valuation requests submitted by clients within specified timeframes per year	Valuations		- ²	- ²	- ²	- ²	100%	100%	100%

1. Indicator discontinued.

2. No historical data available.

Entity overview

As a new schedule 3A public entity established in terms of the Property Valuation Act (2014), the Office of the Valuer-General continually aims to be a leader in the property valuations sector and be recognised as a centre of excellence and innovation for property valuations, with a primary focus on land reform. To do this, the office seeks to build a strong corporate identity to increase visibility and improve stakeholder engagement. Over the medium term, the office plans to help speed up land reform by providing independent and credible property valuation services to ensure that land claim values are settled with greater efficiency and decisiveness.

Compensation of employees accounts for an estimated 43.8 per cent (R196.4 million) of total expenditure over the MTEF period, increasing at an average annual rate of 3 per cent, from R60.9 million in 2023/24 to R66.5 million in 2026/27. Expenditure is expected to increase at an average annual rate of 3.6 per cent, from R140.3 million in 2023/24 to R156 million in 2026/27. The entity is set to derive all of its revenue, amounting to a projected R448 million over the medium term, through transfers from the department.

Programmes/Objectives/Activities

Table 29.34 Office of the Valuer-General expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2020/21	2021/22	2022/23		2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	Average: Expenditure/ Total (%)
Administration	44.9	3.5	7.5	13.6	-32.9%	31.0%	20.9	22.0	22.0	17.4%	13.3%
Valuations	-	18.9	23.3	65.5	-	25.6%	59.5	61.8	68.6	1.6%	43.4%
Operations	-	46.0	52.1	61.2	-	43.4%	62.3	65.4	65.4	2.3%	43.3%
Total	44.9	68.4	82.9	140.3	46.1%	100.0%	142.8	149.2	156.0	3.6%	100.0%

Statements of financial performance, cash flow and financial position

Table 29.35 Office of the Valuer-General statements of financial performance, cash flow and financial position

Statement of financial performance	Audited outcome			Revised estimate	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
	2020/21	2021/22	2022/23		2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	Average: Expenditure/ Total (%)
Revenue											
Non-tax revenue	0.0	0.2	1.7	-	-100.0%	0.4%	-	-	-	-	-
Other non-tax revenue	0.0	0.2	1.7	-	-100.0%	0.4%	-	-	-	-	-
Transfers received	100.0	131.8	107.2	140.3	11.9%	99.6%	142.8	149.2	156.0	3.6%	100.0%
Total revenue	100.0	132.1	108.9	140.3	11.9%	100.0%	142.8	149.2	156.0	3.6%	100.0%
Expenses											
Current expenses	44.9	68.4	82.9	140.3	46.1%	100.0%	142.8	149.2	156.0	3.6%	100.0%
Compensation of employees	21.4	36.6	45.5	60.9	41.6%	49.9%	63.4	66.5	66.5	3.0%	43.8%
Goods and services	23.2	31.3	35.5	79.4	50.7%	49.2%	79.4	82.6	89.5	4.1%	56.2%
Depreciation	0.3	0.5	1.9	-	-100.0%	0.9%	-	-	-	-	-
Interest, dividends and rent on land	-	0.0	-	-	-	-	-	-	-	-	-
Total expenses	44.9	68.4	82.9	140.3	46.1%	100.0%	142.8	149.2	156.0	3.6%	100.0%
Surplus/(Deficit)	55.1	63.7	26.0	-	-100.0%	-	-	-	-	-	-

Table 29.35 Office of the Valuer-General statements of financial performance, cash flow and financial position (continued)

Cash flow statement	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
R million											
Cash flow from operating activities	176.9	(94.3)	(44.4)	(18.1)	-146.8%	100.0%	(15.6)	(17.1)	(17.9)	-0.3%	100.0%
Receipts											
Non-tax receipts	-	-	2.9	3.0	-	1.2%	3.0	3.2	3.3	3.2%	2.1%
Sales of goods and services other than capital assets	-	-	2.9	3.0	-	1.2%	3.0	3.2	3.3	3.2%	2.1%
Other sales	-	-	2.9	3.0	-	1.2%	3.0	3.2	3.3	3.2%	2.1%
Transfers received	204.8	131.8	107.2	140.3	-11.8%	98.8%	142.8	149.2	156.0	3.6%	97.9%
Total receipts	204.8	131.8	110.1	143.3	-11.2%	100.0%	145.8	152.3	159.3	3.6%	100.0%
Payment											
Current payments	27.9	66.5	154.4	161.4	79.6%	82.4%	161.4	169.4	177.2	3.2%	100.0%
Compensation of employees	-	0.4	90.0	94.0	-	29.2%	94.0	98.7	103.2	3.2%	58.3%
Goods and services	27.9	66.2	64.5	67.4	34.2%	53.2%	67.4	70.7	74.0	3.2%	41.7%
Transfers and subsidies	-	159.6	-	-	-	17.6%	-	-	-	-	-
Total payments	27.9	226.2	154.4	161.4	79.6%	100.0%	161.4	169.4	177.2	3.2%	100.0%
Net cash flow from investing activities	(3.2)	(1.9)	(9.4)	(9.9)	46.2%	100.0%	(9.9)	(10.3)	(10.8)	3.2%	100.0%
Acquisition of property, plant, equipment and intangible assets	(1.5)	(0.7)	(9.4)	(9.9)	86.0%	71.7%	(9.9)	(10.3)	(10.8)	3.2%	100.0%
Investment property	(1.6)	(1.1)	-	-	-100.0%	28.3%	-	-	-	-	-
Net cash flow from financing activities	(0.1)	(0.0)	-	-	-100.0%	-	-	-	-	-	-
Repayment of finance leases	(0.1)	(0.0)	-	-	-100.0%	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	173.7	(96.2)	(53.8)	(27.9)	-154.4%	40.3%	(25.4)	(27.5)	(28.7)	0.9%	100.0%
Statement of financial position											
Carrying value of assets	4.6	6.0	10.1	13.0	40.9%	13.1%	15.0	17.0	19.0	13.5%	45.4%
<i>of which:</i>											
Acquisition of assets	(1.5)	(0.7)	(9.4)	(9.9)	86.0%	100.0%	(9.9)	(10.3)	(10.8)	3.2%	100.0%
Inventory	0.2	0.2	0.1	0.1	-22.6%	0.2%	0.1	0.1	0.1	11.9%	0.4%
Receivables and prepayments	-	0.3	1.5	-	-	0.7%	-	-	-	-	-
Cash and cash equivalents	173.7	77.5	48.1	37.0	-40.3%	86.0%	25.0	15.0	10.0	-35.3%	54.3%
Total assets	178.6	83.9	59.8	50.1	-34.5%	100.0%	40.1	32.1	29.1	-16.5%	100.0%
Accumulated surplus/(deficit)	164.4	68.5	32.1	25.1	-46.6%	69.4%	20.1	17.1	14.1	-17.4%	50.5%
Finance lease	0.1	0.0	-	-	-100.0%	-	-	-	-	-	-
Trade and other payables	14.0	15.3	27.7	25.0	21.2%	30.6%	20.0	15.0	15.0	-15.7%	49.5%
Provisions	0.0	0.0	0.0	-	-100.0%	-	-	-	-	-	-
Derivatives financial instruments	-	-	0.0	-	-	-	-	-	-	-	-
Total equity and liabilities	178.6	83.9	59.8	50.1	-34.5%	100.0%	40.1	32.1	29.1	-16.5%	100.0%

Personnel information

Table 29.36 Office of the Valuer-General personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024	Number and cost ¹ of personnel posts filled/planned for on funded establishment												Average growth rate of personnel posts (%)	Average: salary level/ Total (%)				
	Number of approved funded posts	Actual			Revised estimate			Medium-term expenditure estimate										
		2022/23	2023/24	2024/25	2025/26	2026/27	2024/25	2025/26	2026/27	2024/25	2025/26	2026/27						
Office of the Valuer-General	83	75	45.5	0.6	85	60.9	0.7	85	63.4	0.7	85	66.5	0.8	85	66.5	0.8	-	100.0%
Salary level																		
1 – 6	3	3	2.4	0.8	3	2.5	0.8	3	2.5	0.8	3	2.7	0.9	3	2.7	0.9	-	3.5%
7 – 10	54	54	25.1	0.5	56	28.4	0.5	56	29.5	0.5	56	31.0	0.6	56	31.0	0.6	-	65.9%
11 – 12	9	9	5.0	0.8	9	7.6	0.8	9	7.9	0.9	9	8.3	0.9	9	8.3	0.9	-	10.6%
13 – 16	17	17	13.0	0.8	17	22.5	1.3	17	23.4	1.4	17	24.6	1.4	17	24.6	1.4	-	20.0%

1. Rand million.

Onderstepoort Biological Products

Selected performance indicators

Table 29.37 Onderstepoort Biological Products performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of new distribution points established annually	Customer services	Priority 2: Economic transformation and job creation	- ¹	- ¹	12	10	25	30	35
Production efficiency index	Continual improvement of business processes	Priority 6: Social cohesion and safer communities	- ¹	- ¹	- ¹	83%	86%	88%	90%
Annual sales revenue	Financial stability	Priority 1: A capable, ethical and developmental state	R170m	R190m	R205m	R280m	R299m	R317m	R326m

1. No historical data available.

Entity overview

Onderstepoort Biological Products was established as a public entity in terms of the Onderstepoort Biological Products Incorporation Act (1999), with the government as its sole shareholder. Its mandate is to prevent and control animal diseases that affect food security, human health and livelihoods by developing, manufacturing and commercialising animal vaccines and ensuring food security through the promotion of animal health. These activities will comprise the entity's primary focus over the period ahead. It will also maintain a reserve stock of vaccines to be used in the event of an outbreak of animal diseases.

Compensation of employees accounts for an estimated 40.4 per cent (R349.8 million) of total spending, increasing at an average annual rate of 4.3 per cent, from R106.4 million in 2023/24 to R120.8 million in 2026/27. Expenditure is expected to increase at an average annual rate of 5.4 per cent, from R260.5 million in 2023/24 to R305 million in 2026/27.

The organisation generates revenue mainly through the sale and supply of livestock vaccines and uses it to fund the operations of its business. Revenue is projected to increase at an average annual rate of 5.7 per cent, from R270.4 million in 2023/24 to R319.6 million in 2026/27, as the entity anticipates an increase in the sale of vaccines in the export market due to improved production and marketing, and greater access to vaccines by smallholder farmers.

Programmes/Objectives/Activities

Table 29.38 Onderstepoort Biological Products expenditure trends and estimates by programme/objective/activity

R million	Audited outcome			Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23				2023/24	2024/25	2025/26		
Governance and leadership	48.7	17.9	19.1	29.1	-15.8%	12.7%	30.8	32.7	34.4	5.7%	11.2%
Customer services	5.9	13.9	14.8	27.1	65.9%	6.8%	26.0	27.6	29.0	2.2%	9.7%
Continual improvement of business processes	3.8	122.4	133.1	151.5	240.5%	46.6%	160.6	170.3	179.2	5.7%	58.6%
Financial stability	172.3	33.4	49.5	52.8	-32.6%	33.9%	56.0	59.3	62.4	5.7%	20.4%
Total	230.7	187.5	216.6	260.5	4.1%	100.0%	273.4	289.8	305.0	5.4%	100.0%

Statements of financial performance, cash flow and financial position**Table 29.39 Onderstepoort Biological Products statements of financial performance, cash flow and financial position**

Statement of financial performance				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Audited outcome			2023/24				2020/21 - 2023/24	2024/25	2025/26		
R million	2020/21	2021/22	2022/23	2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	2023/24 - 2026/27	
Revenue											
Non-tax revenue	232.2	193.5	248.2	270.4	5.2%	100.0%	287.6	300.8	319.6	5.7%	100.0%
Sale of goods and services other than capital assets	209.6	170.1	200.9	257.2	7.1%	88.6%	274.2	291.5	303.2	5.6%	95.6%
Other non-tax revenue	22.6	23.4	47.4	13.2	-16.4%	11.4%	13.4	9.3	16.3	7.4%	4.4%
Total revenue	232.2	193.5	248.2	270.4	5.2%	100.0%	287.6	300.8	319.6	5.7%	100.0%
Expenses											
Current expenses	234.3	196.5	216.9	271.4	5.0%	102.7%	283.6	301.1	317.4	5.4%	104.0%
Compensation of employees	91.2	92.5	87.2	106.4	5.3%	42.5%	111.7	117.3	120.8	4.3%	40.4%
Goods and services	129.3	91.4	117.8	151.2	5.4%	54.3%	157.9	169.1	181.9	6.3%	58.5%
Depreciation	13.8	12.7	11.9	13.8	-	5.9%	14.0	14.7	14.7	2.3%	5.1%
Transfers and subsidies	(3.6)	(9.1)	(0.3)	(10.8)	44.4%	-2.7%	(10.3)	(11.3)	(12.4)	4.7%	-4.0%
Total expenses	230.7	187.5	216.6	260.5	4.1%	100.0%	273.4	289.8	305.0	5.4%	100.0%
Surplus/(Deficit)	1.5	6.0	31.7	9.9	87.6%		14.3	11.0	14.6	13.8%	
Cash flow statement											
Cash flow from operating activities	6.7	40.8	109.1	144.4	178.4%	100.0%	143.9	143.2	152.3	1.8%	100.0%
Receipts											
Non-tax receipts	181.0	230.2	335.1	299.7	18.3%	100.0%	312.3	323.0	341.3	4.4%	100.0%
Sales of goods and services other than capital assets	170.9	220.4	314.6	292.2	19.6%	95.4%	305.8	320.5	334.0	4.6%	98.1%
Other tax receipts	10.0	9.8	20.5	7.5	-9.4%	4.6%	6.5	2.5	7.3	-0.8%	1.9%
Total receipts	181.0	230.2	335.1	299.7	18.3%	100.0%	312.3	323.0	341.3	4.4%	100.0%
Payment											
Current payments	170.4	189.3	226.0	155.3	-3.1%	99.4%	168.4	179.7	189.0	6.8%	100.0%
Compensation of employees	92.4	92.5	87.2	106.4	4.8%	52.2%	111.7	117.3	120.8	4.3%	66.0%
Goods and services	78.0	96.8	138.8	48.9	-14.4%	47.2%	56.7	62.5	68.3	11.8%	34.0%
Interest and rent on land	0.0	0.0	-	-	-100.0%	-	-	-	-	-	-
Transfers and subsidies	3.9	-	-	-	-100.0%	0.6%	-	-	-	-	-
Total payments	174.3	189.3	226.0	155.3	-3.8%	100.0%	168.4	179.7	189.0	6.8%	100.0%
Net cash flow from investing activities	(18.5)	(6.4)	(44.4)	(160.8)	105.7%	100.0%	(135.0)	(240.0)	(24.0)	-47.0%	100.0%
Acquisition of property, plant, equipment and intangible assets	(18.5)	(6.4)	(44.4)	(160.8)	105.7%	100.0%	(135.0)	(240.0)	(24.0)	-47.0%	100.0%
Net cash flow from financing activities	(0.2)	-	-	-	-100.0%	-	-	-	-	-	-
Other flows from financing activities	(0.2)	-	-	-	-100.0%	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	(11.9)	34.5	64.7	(16.3)	11.0%	9.2%	8.9	(96.8)	128.3	-298.8%	100.0%
Statement of financial position											
Carrying value of assets of which:	338.4	332.1	388.6	546.5	17.3%	50.2%	693.2	813.5	1 038.8	23.9%	77.6%
Acquisition of assets	(18.5)	(6.4)	(44.4)	(160.8)	105.7%	100.0%	(135.0)	(240.0)	(24.0)	-47.0%	100.0%
Inventory	53.7	44.5	51.5	55.4	1.0%	6.4%	57.0	58.8	60.5	3.0%	6.0%
Receivables and prepayments	68.2	44.2	31.7	23.5	-29.9%	5.3%	24.2	24.9	25.7	3.0%	2.6%
Cash and cash equivalents	274.3	308.8	373.4	158.6	-16.7%	34.6%	154.4	52.6	166.3	1.6%	13.8%
Taxation	42.6	40.4	29.1	-	-100.0%	3.5%	-	-	-	-	-
Total assets	777.2	770.0	874.3	784.0	0.3%	100.0%	928.9	949.8	1 291.3	18.1%	100.0%
Accumulated surplus/(deficit)	273.9	279.3	330.8	297.3	2.8%	36.8%	285.0	237.0	577.1	24.8%	34.6%
Capital and reserves	0.0	0.0	0.0	0.0	1.5%	-	0.0	0.0	0.0	-1.5%	-
Capital reserve fund	468.6	456.4	451.9	448.9	-1.4%	57.1%	606.3	673.9	673.9	14.5%	61.4%
Finance lease	0.3	0.1	-	-	-100.0%	-	-	-	-	-	-
Deferred income	10.7	9.7	9.0	10.8	0.2%	1.3%	10.3	11.3	12.4	4.7%	1.2%
Trade and other payables	23.6	24.4	82.7	27.1	4.7%	4.8%	27.3	27.6	27.9	1.0%	2.9%
Total equity and liabilities	777.2	770.0	874.3	784.0	0.3%	100.0%	928.9	949.8	1 291.3	18.1%	100.0%

Personnel information

Table 29.40 Onderstepoort Biological Products personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024			Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: salary level/ Total (%)
Number of funded posts	Number of approved establishment	Number of posts on approved establishment	Actual			Revised estimate			Medium-term expenditure estimate										
			2022/23			2023/24			2024/25			2025/26			2026/27				
			Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	2023/24 - 2026/27	
Onderstepoort Biological Products			226	87.2	0.4	226	106.4	0.5	226	111.7	0.5	226	117.3	0.5	226	120.8	0.5	-	100.0%
Salary level	226	226	226	87.2	0.4	226	106.4	0.5	226	111.7	0.5	226	117.3	0.5	226	120.8	0.5	-	100.0%
1 – 6	105	105	105	18.4	0.2	105	22.1	0.2	105	23.2	0.2	105	24.3	0.2	105	25.1	0.2	-	46.5%
7 – 10	97	97	97	41.2	0.4	97	51.1	0.5	97	53.7	0.6	97	56.4	0.6	97	58.1	0.6	-	42.9%
11 – 12	15	15	15	13.7	0.9	15	16.8	1.1	15	17.6	1.2	15	18.5	1.2	15	19.1	1.3	-	6.6%
13 – 16	8	8	8	10.4	1.3	8	12.7	1.6	8	13.3	1.7	8	14.0	1.8	8	14.4	1.8	-	3.5%
17 – 22	1	1	1	3.5	3.5	1	3.7	3.7	1	3.9	3.9	1	4.1	4.1	1	4.1	4.1	-	0.4%

1. Rand million.

Perishable Products Export Control Board

Selected performance indicators

Table 29.41 Perishable Products Export Control Board performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Percentage of funds spent on broad-based black economic empowerment suppliers per year	Administration	Priority 1: A capable, ethical and developmental state	85% (R107.8m/ R126.5m)	89% (R127.7m/ R143.9m)	95% (R173.1m/ R182.2m)	80%	80%	80%	80%
Percentage of value of inspection/export information provided at a 95% accuracy level in week 1 of reporting per year	Administration		96% (R281.5m/ R293.4m)	96% (R309.6m/ R319.5m)	97% (R330.4m/ R332.5m)	95%	96%	98%	98%
Annual organisational customer satisfaction rating	Administration		84%	90%	89%	80%	80%	80%	80%
Number of manual processes digitised per year	Administration		5	8	8	10	15	15	15
Percentage of samples inspected on a 2% basis per year	Statutory operations		99% (2 050 861 257/ 2 055 444 030)	99% (3 749 358 470/ 3 751 380 143)	100% (3 968 810 194)	99%	99%	99%	99%
Number of activity points interfacing with the board’s mobile technology platform per year	Statutory operations		922	881	880	1 000	1 010	1 020	1 020
Number of tests performed on samples received using accredited methods per year	Food safety		18 562	19 409	18 000	18 500	20 000	21 000	21 000
Number of food safety audits conducted per year	Food safety		1 286	1 304	950	1 000	1 050	1 100	1 100

Table 29.41 Perishable Products Export Control Board performance indicators by programme/objective/activity and related priority (continued)

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of students graduating through the agri export technologist learnership programme per year	Transformation and development services	Priority 1: A capable, ethical and developmental state	42	48	45	48	50	50	50
Number of smallholder farmers trained per year	Transformation and development services		53	302	50	250	250	250	250
Number of new skills identified and trained per year	Transformation and development services		5	5	8	12	12	15	15
Percentage of permanent technical professionals (inspectors and assessors) evaluated as technically competent per year	Transformation and development services		93% (1 122/ 1 186)	95% (1 120/ 1 189)	98% (1 246/ 1 272)	92%	93%	95%	95%
Number of smallholder farmers certified for export per year	Transformation and development services		129	89	80	60	60	60	60

Entity overview

The Perishable Products Export Control Board is an independent service provider of quality assurance, food safety and cold chain management services for producers and exporters of perishable food products, as mandated by the Perishable Products Export Control Act (1983). The board also derives its mandate from the Agricultural Products Standards Act (1990), which broadly requires it to monitor the minimum quality standards of perishable exports as required by government and bilateral agreements with importing countries.

The board aims to improve client experience over the medium term through the seamless integration of its systems with those of its clients. This is expected to ensure the provision of relevant and timeous export and shipping information and market trends to enhance the competitiveness of the industry.

Spending on compensation of employees accounts for an estimated 65.9 per cent (R1.5 billion) of total expenditure over the MTEF period, increasing at an average annual rate of 6.2 per cent, from R454.9 million in 2023/24 to R544.4 million in 2026/27. Expenditure is expected to increase at an average annual rate of 6 per cent, from R689.9 million in 2023/24 to R822.8 million in 2026/27.

The board generates revenue by charging levies and tariffs on the export of perishable products, and fees for inspection, laboratory and export certification services. Revenue is projected to amount to R2.3 billion over the MTEF period.

Programmes/Objectives/Activities

Table 29.42 Perishable Products Export Control Board expenditure trends and estimates by programme/objective/activity

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/Total (%)
	2020/21	2021/22	2022/23	2023/24				2024/25	2025/26	2026/27		
Administration	111.6	141.8	162.6	213.1	24.1%	27.4%	219.6	230.9	242.7	4.4%	29.9%	
Statutory operations	311.7	340.1	386.4	427.4	11.1%	64.9%	462.5	488.9	516.7	6.5%	62.5%	
Food safety	25.4	27.0	28.8	34.0	10.3%	5.1%	42.6	44.9	47.2	11.5%	5.5%	
Transformation and development services	15.6	18.1	6.4	15.4	-0.5%	2.5%	14.5	15.3	16.1	1.4%	2.0%	
Total	464.3	527.0	584.1	689.9	14.1%	100.0%	739.2	780.0	822.8	6.0%	100.0%	

Statements of financial performance, cash flow and financial position

Table 29.43 Perishable Products Export Control Board statements of financial performance, cash flow and financial position

Statement of financial performance				Revised estimate	Average growth rate (%)		Medium-term expenditure estimate			Average growth rate (%)	
Audited outcome			2023/24		2020/21	2023/24	2024/25	2025/26	2026/27	2023/24	2026/27
R million	2020/21	2021/22	2022/23	2023/24	2020/21	2023/24	2024/25	2025/26	2026/27	2023/24	2026/27
Revenue											
Non-tax revenue	487.6	562.5	596.5	689.9	12.3%	100.0%	739.2	780.0	822.8	6.0%	100.0%
Sale of goods and services other than capital assets	479.2	553.8	576.8	674.4	12.1%	97.8%	726.3	766.5	808.6	6.2%	98.1%
Other non-tax revenue	8.4	8.6	19.7	15.5	22.5%	2.2%	13.0	13.5	14.2	-3.0%	1.9%
Total revenue	487.6	562.5	596.5	689.9	12.3%	100.0%	739.2	780.0	822.8	6.0%	100.0%
Expenses											
Current expenses	464.3	527.0	584.1	689.9	14.1%	100.0%	739.2	780.0	822.8	6.0%	100.0%
Compensation of employees	338.5	364.8	403.0	454.9	10.4%	69.3%	484.6	513.6	544.4	6.2%	65.9%
Goods and services	120.7	156.0	177.0	222.1	22.5%	29.5%	249.1	260.5	272.2	7.0%	33.1%
Depreciation	5.1	6.3	4.1	13.0	36.8%	1.2%	5.6	5.8	6.1	-22.2%	1.0%
Total expenses	464.3	527.0	584.1	689.9	14.1%	100.0%	739.2	780.0	822.8	6.0%	100.0%
Surplus/(Deficit)	23.4	35.4	12.5	-	-100.0%	-	-	-	-	-	-
Cash flow statement											
Cash flow from operating activities	39.1	33.2	10.3	(38.2)	-199.2%	100.0%	(30.3)	(31.7)	(33.2)	-4.6%	100.0%
Receipts											
Non-tax receipts	474.6	552.7	596.5	638.8	10.4%	99.8%	703.3	735.8	768.9	6.4%	100.0%
Sales of goods and services other than capital assets	469.9	546.7	585.7	631.3	10.3%	98.6%	695.8	727.9	760.7	6.4%	98.9%
Other sales	-	-	8.9	8.0	-	0.7%	5.5	5.7	6.0	-9.3%	0.9%
Other tax receipts	4.7	6.0	10.8	7.5	16.9%	1.3%	7.5	7.8	8.2	3.0%	1.1%
Financial transactions in assets and liabilities	-	-	3.9	-	-	0.2%	-	-	-	-	-
Total receipts	474.6	552.7	600.4	638.8	10.4%	100.0%	703.3	735.8	768.9	6.4%	100.0%
Payment											
Current payments	435.6	519.5	590.1	677.0	15.8%	100.0%	733.6	767.5	802.0	5.8%	100.0%
Compensation of employees	331.0	371.5	403.0	454.9	11.2%	70.7%	482.5	504.8	527.5	5.1%	66.1%
Goods and services	104.6	148.0	187.1	222.1	28.5%	29.3%	251.1	262.7	274.6	7.3%	33.9%
Interest and rent on land	0.0	-	-	-	-100.0%	-	-	-	-	-	-
Total payments	435.6	519.5	590.1	677.0	15.8%	100.0%	733.6	767.5	802.0	5.8%	100.0%
Net cash flow from investing activities	(42.1)	(26.3)	102.8	38.2	-196.8%	100.0%	-	-	-	-100.0%	-
Acquisition of property, plant, equipment and intangible assets	(13.8)	(7.8)	(7.0)	(13.0)	-2.1%	5.5%	-	-	-	-100.0%	-
Other flows from investing activities	(28.3)	(18.4)	109.9	51.1	-221.8%	94.5%	-	-	-	-100.0%	-
Net increase/(decrease) in cash and cash equivalents	(3.0)	7.0	113.2	(0.0)	-94.6%	5.0%	(30.3)	(31.7)	(33.2)	4 028.8%	100.0%
Statement of financial position											
Carrying value of assets	44.6	46.1	49.1	49.1	3.3%	17.6%	49.1	49.1	49.1	-	16.0%
<i>of which:</i>											
<i>Acquisition of assets</i>	<i>(13.8)</i>	<i>(7.8)</i>	<i>(7.0)</i>	<i>(13.0)</i>	<i>-2.1%</i>	<i>100.0%</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-100.0%</i>	<i>-</i>
Investments	91.3	110.4	-	-	-100.0%	19.9%	-	-	-	-	-
Receivables and prepayments	66.3	76.0	72.0	83.3	7.9%	27.6%	92.3	96.5	100.9	6.6%	30.3%
Cash and cash equivalents	32.4	39.3	152.5	168.5	73.3%	35.0%	165.0	164.5	164.1	-0.9%	53.8%
Total assets	234.5	271.9	273.6	300.9	8.7%	100.0%	306.4	310.2	314.0	1.4%	100.0%
Accumulated surplus/(deficit)	110.9	132.8	132.0	146.4	9.7%	48.3%	143.6	140.8	137.9	-2.0%	46.2%
Capital and reserves	43.1	57.4	70.7	73.5	19.5%	22.4%	76.1	78.7	81.4	3.5%	25.1%
Trade and other payables	61.4	59.8	48.7	75.6	7.2%	22.8%	81.0	84.8	88.6	5.4%	26.8%
Provisions	0.8	0.6	0.6	0.9	3.5%	0.3%	1.0	1.1	1.1	6.1%	0.3%
Derivatives financial instruments	18.3	21.3	21.7	4.4	-37.8%	6.3%	4.6	4.8	5.0	4.6%	1.5%
Total equity and liabilities	234.5	271.9	273.6	300.9	8.7%	100.0%	306.4	310.2	314.0	1.4%	100.0%

Personnel information

Table 29.44 Perishable Products Export Control Board personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: salary level/ Total (%)	
Number of funded posts	Number of approved establishment posts	Actual			Revised estimate			Medium-term expenditure estimate											
		2022/23			2023/24			2024/25			2025/26			2026/27			2023/24 - 2026/27		
		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost			
Perishable Products Export Control Board																			
Salary level	1 267	1 267	1 177	403.0	0.3	1 267	454.9	0.4	1 326	484.6	0.4	1 326	513.6	0.4	1 326	544.4	0.4	1.5%	100.0%
1 – 6	660	660	659	92.8	0.1	660	96.6	0.1	660	79.3	0.1	660	84.1	0.1	660	89.1	0.1	–	50.4%
7 – 10	514	514	440	225.9	0.5	514	255.8	0.5	552	278.4	0.5	552	295.1	0.5	552	312.8	0.6	2.4%	41.4%
11 – 12	67	67	60	54.8	0.9	67	61.8	0.9	79	72.7	0.9	79	77.0	1.0	79	81.7	1.0	5.6%	5.8%
13 – 16	24	24	16	23.7	1.5	24	34.3	1.4	32	44.9	1.4	32	47.6	1.5	32	50.5	1.6	10.1%	2.3%
17 – 22	2	2	2	5.8	2.9	2	6.3	3.2	3	9.3	3.1	3	9.8	3.3	3	10.4	3.5	14.5%	0.2%

1. Rand million.

Registration of deeds trading account

Selected performance indicators

Table 29.45 Registration of deeds trading account performance indicators by programme/objective/activity and related priority

Indicator	Programme/Objective/Activity	MTSF priority	Audited performance			Estimated performance	MTEF targets		
			2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27
Number of deeds and documents registered per year	Registration of title deeds	Priority 5: Spatial integration, human settlements and local government	800 973	1 002 221	960 454	1 018 831	939 218	946 949	954 933

Entity overview

The Deeds Registries Act (1937) makes provision for the administration of the land registration system and the registration of rights in land. It requires that deeds and documents are prepared and lodged in the deeds registry by a conveyancer or public notary, and scrutinised for accuracy and compliance with common law, case law and statutory law. The main goal of the trading account is to contribute to effective land planning, administration and property registration.

The entity plans to develop and implement an electronic deeds registration system over the MTEF period, driven by the Electronic Deeds Registration Systems Act (2019). This is expected to result in a more secure, accessible, integrated, innovative, scalable, cost-effective and self-sustainable deeds registration system that enables and provides accurate and reliable land administration and information. The system is also expected to have the capacity to register and record insecure land tenure rights. Its development and implementation is expected to lead to enhanced confidence in the country's land registration process.

Expenditure and revenue are expected to increase at an average annual rate of 4.4 per cent, from R1 billion in 2023/24 to R1.2 billion in 2026/27. Compensation of employees accounts for an estimated 69 per cent (R2.3 billion) of spending over this period, driven by the filling of 86 critical vacant posts. The entity generates revenue by selling deeds information and registering properties.

Programmes/Objectives/Activities

Table 29.46 Registration of deeds trading account expenditure trends and estimates by programme/objective/activity

R million	Audited outcome				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
	2020/21	2021/22	2022/23	2023/24	2020/21 - 2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27			
Administration	267.4	240.6	298.8	311.8	5.3%	33.8%	340.3	355.6	371.9	6.1%	31.6%	
Registration of title deeds	435.2	557.0	526.8	705.0	17.4%	66.2%	735.9	750.8	785.4	3.7%	68.4%	
Total	702.6	797.6	825.6	1 016.8	13.1%	100.0%	1 076.3	1 106.4	1 157.3	4.4%	100.0%	

Statements of financial performance, cash flow and financial position

Table 29.47 Registration of deeds trading account statements of financial performance, cash flow and financial position

Statement of financial performance				Revised estimate	Average growth rate (%)	Average: Expenditure/ Total (%)	Medium-term expenditure estimate			Average growth rate (%)	Average: Expenditure/ Total (%)
Audited outcome			2023/24				2020/21 - 2023/24	2024/25	2025/26		
R million	2020/21	2021/22	2022/23	2023/24	2020/21 - 2023/24	2023/24	2024/25	2025/26	2026/27	2023/24 - 2026/27	2023/24 - 2026/27
Revenue											
Non-tax revenue	657.7	894.6	931.8	972.0	13.9%	94.5%	1 011.1	1 076.4	1 127.3	5.1%	96.1%
Sale of goods and services other than capital assets	651.9	881.8	905.0	871.6	10.2%	90.7%	926.6	970.1	1 014.7	5.2%	86.8%
Other non-tax revenue	5.8	12.7	26.9	100.4	159.3%	3.7%	84.5	106.3	112.6	3.9%	9.3%
Transfers received	138.0	1.8	2.1	44.8	-31.3%	5.5%	65.2	30.0	30.0	-12.5%	3.9%
Total revenue	795.7	896.4	933.9	1 016.8	8.5%	100.0%	1 076.3	1 106.4	1 157.3	4.4%	100.0%
Expenses											
Current expenses	702.6	797.6	825.6	1 016.8	13.1%	100.0%	1 076.3	1 106.4	1 157.3	4.4%	100.0%
Compensation of employees	551.9	586.8	593.2	702.7	8.4%	73.3%	734.3	767.2	802.5	4.5%	69.0%
Goods and services	137.8	199.2	218.3	289.0	28.0%	24.9%	315.6	311.7	326.0	4.1%	28.5%
Depreciation	12.8	11.4	13.9	25.1	25.1%	1.9%	26.3	27.5	28.8	4.7%	2.5%
Interest, dividends and rent on land	0.1	0.2	0.1	-	-100.0%	-	-	-	-	-	-
Total expenses	702.6	797.6	825.6	1 016.8	13.1%	100.0%	1 076.3	1 106.4	1 157.3	4.4%	100.0%
Surplus/(Deficit)	93.1	98.8	108.3	-	-100.0%	-	-	-	-	-	-
Cash flow statement											
Cash flow from operating activities	201.1	109.7	111.2	(82.7)	-174.4%	100.0%	(84.3)	(67.9)	(71.0)	-5.0%	100.0%
Receipts											
Non-tax receipts	652.7	881.6	936.5	908.9	11.7%	89.7%	965.6	1 011.0	1 057.5	5.2%	100.0%
Sales of goods and services other than capital assets	649.2	871.4	912.6	871.6	10.3%	87.7%	926.6	970.1	1 014.7	5.2%	95.9%
Other tax receipts	3.5	10.2	23.9	37.3	119.2%	2.0%	39.1	40.9	42.8	4.7%	4.1%
Transfers received	358.0	-	-	-	-100.0%	8.9%	-	-	-	-	-
Financial transactions in assets and liabilities	0.3	51.6	2.0	-	-100.0%	1.4%	-	-	-	-	-
Total receipts	1 011.1	933.1	938.5	908.9	-3.5%	100.0%	965.6	1 011.0	1 057.5	5.2%	100.0%
Payment											
Current payments	705.3	823.4	827.3	991.7	12.0%	96.8%	1 050.0	1 078.9	1 128.5	4.4%	100.0%
Compensation of employees	567.5	634.1	610.9	702.7	7.4%	72.9%	734.3	767.2	802.5	4.5%	70.8%
Goods and services	137.8	189.3	216.4	289.0	28.0%	23.8%	315.6	311.7	326.0	4.1%	29.2%
Transfers and subsidies	104.8	-	-	-	-100.0%	3.2%	-	-	-	-	-
Total payments	810.0	823.4	827.3	991.7	7.0%	100.0%	1 050.0	1 078.9	1 128.5	4.4%	100.0%
Net cash flow from investing activities	(3.3)	(12.6)	(74.5)	(84.5)	194.2%	100.0%	(46.7)	(30.0)	(14.0)	-45.1%	100.0%
Acquisition of property, plant, equipment and intangible assets	(2.3)	(11.4)	(72.4)	(65.5)	207.0%	83.5%	(46.7)	(30.0)	(14.0)	-40.2%	94.4%
Acquisition of software and other intangible assets	(1.1)	(1.1)	(2.2)	(18.9)	162.1%	16.5%	-	-	-	-100.0%	5.6%
Proceeds from the sale of property, plant, equipment and intangible assets	-	0.0	0.1	-	-	-	-	-	-	-	-
Net cash flow from financing activities	(1.3)	(1.8)	(2.4)	-	-100.0%	-	-	-	-	-	-
Repayment of finance leases	(1.3)	(1.8)	(2.4)	-	-100.0%	-	-	-	-	-	-
Net increase/(decrease) in cash and cash equivalents	196.4	95.4	34.3	(167.2)	-194.8%	6.9%	(131.0)	(97.9)	(85.0)	-20.2%	100.0%
Statement of financial position											
Carrying value of assets	117.2	119.3	191.3	255.9	29.7%	23.6%	287.3	301.4	298.7	5.3%	42.6%
<i>of which:</i>											
Acquisition of assets	(2.3)	(11.4)	(72.4)	(65.5)	207.0%	100.0%	(46.7)	(30.0)	(14.0)	-40.2%	100.0%
Inventory	3.3	2.6	2.9	4.2	8.1%	0.5%	4.3	4.4	4.5	2.3%	0.6%
Receivables and prepayments	94.6	94.2	100.4	63.0	-12.7%	12.5%	63.0	62.0	63.0	-	9.3%
Cash and cash equivalents	389.0	484.4	518.8	422.3	2.8%	63.5%	330.5	284.5	255.1	-15.5%	47.4%
Total assets	604.2	700.6	813.3	745.4	7.3%	100.0%	685.1	652.2	621.3	-5.9%	100.0%
Accumulated surplus/(deficit)	303.1	401.8	510.2	510.2	18.9%	59.7%	510.2	510.2	510.2	-	75.8%
Capital reserve fund	215.9	214.1	211.9	163.9	-8.8%	28.6%	102.0	72.0	42.0	-36.5%	13.7%
Finance lease	2.0	2.2	2.2	1.7	-4.5%	0.3%	1.9	2.0	2.1	6.5%	0.3%
Trade and other payables	71.5	73.0	79.4	53.0	-9.5%	9.8%	54.0	52.0	50.0	-1.9%	7.8%
Provisions	11.7	9.6	9.5	16.5	12.3%	1.7%	17.0	16.0	17.0	1.0%	2.5%
Total equity and liabilities	604.2	700.6	813.3	745.4	7.3%	100.0%	685.1	652.2	621.3	-5.9%	100.0%

Personnel information

Table 29.48 Registration of deeds trading account personnel numbers and cost by salary level

Number of posts estimated for 31 March 2024		Number and cost ¹ of personnel posts filled/planned for on funded establishment															Average growth rate of personnel posts (%)	Average: salary level/ Total (%)	
Number of approved funded posts	Number of posts on establishment	Actual			Revised estimate			Medium-term expenditure estimate											
		2022/23			2023/24			2024/25			2025/26			2026/27			2023/24 - 2026/27		
Registration of deeds trading account		Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	Number	Cost	Unit cost	0.8%	100.0%	
Salary level	1 210	1 210	1 086	593.2	0.5	1 183	702.7	0.6	1 210	734.3	0.6	1 210	767.2	0.6	1 210	802.5			0.7
1 – 6	469	469	427	155.4	0.4	465	181.6	0.4	469	184.5	0.4	469	190.3	0.4	469	199.7	0.4	0.3%	38.9%
7 – 10	557	557	510	243.2	0.5	541	274.2	0.5	557	298.4	0.5	557	313.8	0.6	557	327.6	0.6	1.0%	46.0%
11 – 12	136	136	108	121.2	1.1	129	154.1	1.2	136	154.1	1.1	136	161.3	1.2	136	168.7	1.2	1.8%	11.2%
13 – 16	48	48	41	73.5	1.8	48	92.8	1.9	48	97.3	2.0	48	101.9	2.1	48	106.5	2.2	–	4.0%

1. Rand million.